

Document and entity information

Dec 2022

Company information		
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FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2023-02-13
Company name		YAMABIKO CORPORATION
Securities code		6250
URL		https://www.yamabiko-corp.co.jp/
Representative		
Title		代表取締役社長執行役員
Name		久保 浩
Inquiries		
Title		執行役員企画・経理本部長
Name		二藤部 浩
Tel		0428-32-6111
Other		
Date of general shareholders' meeting (as planned)		2023-03-30
Dividend payable date (as planned)		2023-03-13
Annual securities report filing date (as planned)		2023-03-31
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト・機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-

Business Results-Operating results

(in millions of yens)

	Dec 2022	Dec 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	156,159	142,328
% change	9.7	7.8
Operating profit		
Operating profit	8,688	9,330
% change	-6.9	-3.2
Ordinary profit		
Ordinary profit	9,217	9,913
% change	-7.0	5.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	6,299	7,500
% change	-16.0	13.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,358	11,096
Change in comprehensive income	2.4	122.7
Other consolidated operating results		
Basic earnings per share (Yen)	151.45	180.58
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.6	11.7
Ordinary profit to total assets ratio (%)	7.0	8.6
Operating profit to net sales ratio (%)	5.6	6.6
Note to consolidated operating results		
Investment profit (loss) on equity method	28	-30
Note to operating results	(注) 2022年12月期の期首より「収益認識に関する会計基準」(企業会計基準第29号)等を適用しており、当期に係る各数値については、当該会計基準等を適用した後の金額となっております。対前期増減率につきましては当該会計基準の変更による影響は軽微と見て、適用前の連結業績を基に記載しております。	

Business Results-Financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	141,198	122,574
Net assets	77,373	68,879
Capital adequacy ratio (%)	54.8	56.2
Net assets per share (Yen)	1,859.47	1,657.43
Note to consolidated financial positions		
Owner's equity	77,373	68,879

Business Results-Cash flows

(in millions of yens)

	Dec 2022	Dec 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-5,150	5,916
Cash flows from investing activities	-3,753	-4,647
Cash flows from financing activities	10,546	-2,507
Cash and equivalents, end of period	14,271	12,110
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2023	Dec 2022	Dec 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		26.00	-
Forecast	26.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		26.00	45.00
Forecast	26.00		
Upper	-		
Lower	-		
Annual			
Result		52.00	45.00
Forecast	52.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			

Result	2,168	1,876
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	34.4	25.0
Forecast	26.1	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	3.0	2.7
Note to dividends		
Note to dividends		
Annual	(注) 配当の状況に関する詳細につきましては、添付資料 5 ページ「1.経営成績等の概況(5)利益配分に関する基本方針および当期・次期の配当」をご覧ください。	

Forecasts

(in millions of yens)

	Dec 2023	Jun 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2023年12月期の連結業績予想(2023年1月1日~2023年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	157,000	84,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.5	5.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	13,500	8,400
Upper	-	-
Lower	-	-
% change		
Forecast	55.4	31.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	12,800	8,000
Upper	-	-
Lower	-	-
% change		
Forecast	38.9	5.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,300	5,400

Upper	-	-
Lower	-	-
% change		
Forecast	31.8	-7.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	199.55	129.82
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料18ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Dec 2022	Dec 2021
Number of issued and outstanding shares (common stock)		

Number of issued and outstanding shares (common stock)

Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	44,108,428	44,108,428
Number of treasury stock at the end of fiscal year	2,498,222	2,550,512
Average number of shares	41,594,619	41,535,513
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	84,572	86,266
% change	-2.0	8.8
Operating profit		
Operating profit	6,825	4,950
% change	37.9	74.2
Ordinary profit		
Ordinary profit	7,742	5,594
% change	38.4	58.1
Profit		
Profit	5,295	4,139
% change	27.9	48.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	127.31	99.66
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	80,194	78,326
Net assets	39,694	37,364
Capital adequacy ratio (%)	49.5	47.7
Net assets per share (Yen)	953.97	899.09
Note to non-consolidated financial positions		
Owner's equity	39,694	37,364
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

		Dec 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Preamble to non-consolidated forecasts		
Preamble to forecasts		-
Note to non-consolidated forecasts		
Note to forecasts		-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.