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News Release

KITZ CORPORATION

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Tokyo Stock Exchange Prime Market (6498)

Notice Concerning Revisions to Consolidated Earnings Forecasts and Dividend Forecasts for Fiscal Year Ending December 31, 2026

KITZ Corporation (hereinafter "KITZ") hereby announces that in light of the most recent operating trends, it has revised the full-year consolidated earnings forecasts and dividend forecasts for the fiscal year ending December 31, 2026, which was announced on February 12, 2026, as described below.

1. Revision to Consolidated Earnings Forecasts

(1) Full-year forecasts for the fiscal year ending December 31, 2026 (January 1, 2026 to December 31, 2026)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecast (A) (Announced on Feb. 12, 2026)	195,000	17,000	17,400	12,700	146.02
Revised forecast (B)	210,000	18,000	18,400	13,400	154.04
Change (B-A)	15,000	1,000	1,000	700	—
Change (%)	7.7	5.9	5.7	5.5	—
(Reference) Consolidated results for the previous fiscal year (FY2025 December)	176,682	15,454	16,071	11,465	131.85

(2) Reason for the revision

In the Valve Manufacturing Business, demand from the semiconductor equipment market remains strong, and the earnings contribution from V TEX Corporation and its group companies, which was acquired during the current fiscal year, is expected to materialize in the second half of the year. In addition, in the Metal Solutions Business, selling prices have remained at a high level due to rising copper prices, and margins are expected to be maintained. As a result, net sales, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the previous forecasts.

2. Revision to Dividend Forecasts

(1) Dividend forecasts for the fiscal year ending December 31, 2026

(Yen)

	Annual dividends per share		
	Interim	Year-end	Total
Previously announced dividend forecasts (Announced on Feb. 12, 2026)	29.00	30.00	59.00
Revised dividend forecasts	-	33.00	62.00
Actual dividend	29.00	-	-
(Reference) Results for the previous fiscal year (FY2025 December)	21.00	32.00	53.00

(2) Reason for the revision

KITZ positions dividends as an important material issue, considering it as a return of profits to shareholders. The Company would like to pay dividends with consideration for the present developments of business results and an increasing internal reserve to satisfy financing needs for funds for capital spending, development investments and M&A for future business expansion, payment of borrowings, and redemption of bonds while sufficiently paying attention to the continuity and stability of dividends.

KITZ sets at least 40% of profit attributable to owners of parent as the desirable level of the consolidated payout ratio, taking into account the above intention.

Accordingly, the Company has revised its year-end dividend forecast to 33.00 yen per share for the fiscal year ending December 31, 2026. In this case, the resulting annual dividend would be 62.00 yen per share including the interim dividend of 29.00 yen per share, and the consolidated dividend payout ratio would be 40.2%.

(Note) The above figures are forecasts based on the information available to the management as of the date of this announcement. Actual results may differ from these forecasts due to various factors.