

# Summary of Financial Results for First Quarter of the Year Ending December 2025 [Japan GAAP] (Consolidated)

May 14, 2025

Name of Company: LTS, Inc. Stock Exchange Listing: Tokyo  
 Stock Code: 6560 URL <https://lt-s.jp/en/>  
 Representative: Title: Representative Director, President, Executive Officer Name: Hiroaki Kabashima  
 Contact Person: Title: Director, Vice President Executive Officer Name: Sungil Lee (Tel: +81-3-6897-6140)  
 Date of commencement of dividend payment: –  
 Preparation of quarterly supplementary materials: Yes  
 Convening of a quarterly results meeting: No

(Amounts less than one million are rounded down)

## 1. Financial results for first quarter of fiscal year ending December 2025 (January 1, 2025 - March 31, 2025)

(1) Operating results (consolidated) (Percentage figures represent year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Q1 of the year ending December 2025	4,421	8.7	423	19.5	455	22.5	332	8.0
Q1 of the year ended December 2024	4,066	44.2	354	15.3	371	9.8	308	34.4

(Note) Comprehensive income Q1 FY2025: 311 million yen (-1.3%) Q1 FY2024: 315 million yen (37.2%)

	Profit per Share	Profit per share fully diluted
	yen	yen
Q1 of the year ending December 2025	72.89	72.58
Q1 of the year ended December 2024	68.51	67.08

(Note) In the fiscal year ending December 2024, the provisional accounting treatment for business combinations has been finalized. Accordingly, the figures for first quarter of the fiscal year ending December 2024 have been adjusted to reflect the finalized accounting treatment.

## (2) Financial position (consolidated)

	Total assets	Net assets	Capital adequacy ratio
	million yen	million yen	%
Q1 of the year ending December 2025	10,900	4,743	42.5
Year ended December 2024	11,402	4,566	39.1

(Reference) Shareholders' equity Q1 FY2025: 4,628 million yen FY2024: 4,452 million yen

## 2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
	yen	yen	yen	yen	yen
Year ended December 2024	–	0.00	–	30.00	30.00
Year ending December 2025	–				
Year ending December 2025 (forecast)		0.00	–	35.00	35.00

(Note) Revision to the most recently announced dividend forecast: No

## 3. Forecast for the fiscal year ending December 2025 (January 1, 2025 - December 31, 2025)

(Percentage figures represent year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	18,280	10.2	1,400	26.4	1,350	26.2	900	-7.5	197.08

(Note) Revisions to the most recently announced earnings forecast: No

\* Notice

(1) Changes in main subsidiaries during year to quarter end: Yes

(Changes in specific subsidiaries accompanied by changes in the scope of consolidation)

New consolidations: company(ies) (Company name(s)); Exclusions: 1 company (Company name) ISIS Co., Ltd.

(Note) For details, please refer to the attached document, page 8, "Additional Information."

(2) Application of accounting treatment specific to the preparation of the quarterly consolidated financial statements: No

(3) Changes in accounting policies, accounting estimates, and restatements

(a) Changes in accounting policies due to revision of accounting standards: Yes

(b) Changes in accounting policies other than those in (a): No

(c) Changes in accounting estimates: No

(d) Restatements: No

(4) Number of shares outstanding (common shares)

(a) Shares outstanding (including treasury shares) at end of period

(b) Treasury shares at end of period

(c) Average number of shares during period

Q1 of year ending December 2025	4,658,275 shares	Year ended December 2024	4,657,375 shares
Q1 of year ending December 2025	90,641 shares	Year ended December 2024	90,621 shares
Q1 of year ending December 2025	4,567,236 shares	Q1 of year ended December 2024	4,498,997 shares

\* Review by a certified public accountant or auditing firm of the attached quarterly consolidated financial statements: No

\* Cautionary statement regarding business results forecasts and special notes

The financial forecasts and other forward-looking statements herein are based on currently available information and assumptions considered by the Company to be reasonable and do not represent a commitment from the Company that they will be achieved. Actual results may differ substantially due to various factors.