

Summary of Financial Results for Second Quarter of the Year Ending December 2025  
(Interim Period)  
[Japan GAAP] (Consolidated)

August 14, 2025

Name of Company: LTS, Inc. Stock Exchange Listing: Tokyo  
 Stock Code: 6560 URL <http://lt-s.jp/en/>  
 Representative: Title: Representative Director, President, Executive Officer Name: Hiroaki Kabashima  
 Contact Person: Title: Director, Vice President Executive Officer Name: Sungil Lee (Tel:) +81-3-6897-6140  
 Date of filing of H1 report: August 14, 2025  
 Date of commencement of dividend payment: –  
 Preparation of supplementary materials: Yes  
 Convening of a results meeting: Yes

(Amounts less than one million are rounded down)

1. Financial results for second quarter of fiscal year ending December 2025 (interim period)  
(January 1, 2025 - June 30, 2025)

(1) Operating results (consolidated) (Percentage figures represent year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Interim period of the year ending December 2025	8,572	6.9	473	16.6	525	23.9	226	-36.1
Interim period of the year ended December 2024	8,020	45.6	406	2.6	424	-8.2	354	12.0

(Note) Comprehensive income FY2025 interim period: 207 million yen (-43.6 %)  
 FY2024 interim period: 367 million yen (15.7%)

	Profit per share	Profit per share fully diluted
	yen	yen
Interim period of the year ending December 2025	49.68	49.48
Interim period of the year ended December 2024	79.05	77.49

(Note) In the fiscal year ending December 2024, the provisional accounting treatment for business combinations has been finalized. Accordingly, the figures for interim period of the fiscal year ending December 2024 have been adjusted to reflect the finalized accounting treatment.

(2) Financial position (consolidated)

	Total assets	Net assets	Capital adequacy ratio
	million yen	million yen	%
Interim period of the year ending December 2025	9,716	4,637	46.6
Year ended December 2024	11,402	4,566	39.1

(Reference) Shareholders' equity FY2025 interim period: 4,524 million yen FY2024: 4,452 million yen

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
	yen	yen	yen	yen	yen
Year ended December 2024	—	0.00	—	30.00	30.00
Year ending December 2025	—	0.00			
Year ending December 2025 (forecast)			—	35.00	35.00

(Note) Revision to the most recently announced dividend forecast: No

### 3. Forecast for the fiscal year ending December 2025 (January 1, 2025 - December 31, 2025)

(Percentage figures represent year-on-year change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	18,280	10.2	1,180	6.5	1,230	15.0	650	-33.2	140.30

(Note) Revisions to the most recently announced earnings forecast: Yes

\* Notice

(1) Material changes in the scope of consolidation during the interim period of the current fiscal year: Yes

New consolidations: company (ies) (Company name(s)); Exclusions: 1 company (Company name) ISIS, Inc.

(2) Application of accounting treatment specific to the preparation of the interim period consolidated financial statements: No

(3) Changes in accounting policies, accounting estimates, and restatements

(a) Changes in accounting policies due to revision of accounting standards: Yes

(b) Changes in accounting policies other than those in (a): No

(c) Changes in accounting estimates: No

(d) Restatements: No

(4) Number of shares outstanding (common shares)

(a) Shares outstanding (including treasury shares) at end of period

(b) Treasury shares at end of period

(c) Average number of shares during period

Interim period of the year ending December 2025	4,658,575 shares	Year ended December 2024	4,657,375 shares
Interim period of the year ending December 2025	90,641 shares	Year ended December 2024	90,621 shares
Interim period of the year ending December 2025	4,567,489 shares	Interim period of the year ended December 2024	4,489,246 shares

\* Second quarter (interim period) financial results summaries are not subject to audit.

\* Cautionary statement regarding business results forecasts and special notes

The financial forecasts and other forward-looking statements herein are based on currently available information and assumptions considered by the Company to be reasonable and do not represent a commitment from the Company that they will be achieved. Actual results may differ substantially due to various factors.