

## Translation

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Shindengen Electric Manufacturing Co., Ltd.

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### Notice of Revision of Earnings Forecast

We would like to announce that we have revised the earnings forecast announced on August 8, 2025 as follows.

#### 1. Revision of Consolidated Earnings Forecast

Consolidated Earnings Forecast for the fiscal year ending March 31, 2026

(from April 1, 2025 to March 31, 2026)

	Net sales	Operations profit	Ordinary profit	profit attributable to owners of parent	Earnings per share
	million yen	million yen	million yen	million yen	yen
Previous forecasts (A)	110,000	3,300	3,300	3,100	300.48
Actual forecasts (B)	111,700	3,500	4,200	5,800	562.01
Difference (B-A)	1,700	200	900	2,700	
Percentage change (%)	1.5	6.1	27.3	87.1	
(Ref.) Results of previous year (Year ended March 31, 2025)	105,830	128	-523	-2,436	-236.15

#### 2. Reason for Revision

Although the Power Device Business has been affected by weaker-than-expected recovery in the industrial machinery market as well as rising raw material prices, the Power Unit Business and the Power Systems & Solutions Business remain robust. As a result, both net sales and operating profit are expected to exceed the previous forecast on a consolidated basis. Ordinary profit is expected to exceed the previous forecast due to the yen being weaker than the assumed exchange rate. Profit attributable to owners of parent is also expected to surpass the previous forecast, mainly as a result of recording gains on the sale of investment securities as extraordinary income. Accordingly, we will revise our consolidated earnings forecast for the fiscal year ending March 31, 2026.

The above forecasts do not reflect the impact of the "Notice Regarding Completion of Share Acquisition for the Newly Established Power Device Business Company" announced on January 5,

2026, or the “Notice Regarding the Implementation of the Career Design Support Program in Japan” announced on January 27, 2026. We are currently assessing the impact on the consolidated earnings forecast for the fiscal year ending March 31, 2026, and will disclose the results promptly once they are determined.

The forecasts presented herein are based on information currently available and on certain assumptions deemed reasonable by the Company, and actual results may differ significantly from these forecasts due to various factors.

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.