

FY2025 3rd Quarter
Financial Results

3rd quarter of FY2025 Financial results

Unit: million

(Rounded down to the nearest million yen)

	FY2024 Nine Months	FY2025 Nine Months	YoY
Net sales	77,611	83,807	+ 8.0%
Operating Profit	758	3,117	311.2%
Operating Margin	1.0%	3.7%	+2.7pt.
Ordinary Profit(loss)	568	3,884	583.5%
Profit (loss) attributable to owners of parent	(656)	5,623	—
			Unit : JPY/USD
Non-Consolidated Volume Rate	153.02	147.48	(5.53)JPY

- All three segments performed solidly, achieving YoY sales growth.

- By selling investment securities, we recorded an extraordinary income of approximately 2.8 billion yen.

We have changed the classification of reportable segments starting this fiscal year. In this document, the revised figures for the previous period have also been presented and compared using the new segment classifications.

3rd quarter of FY2025 Financial results(Power devise)

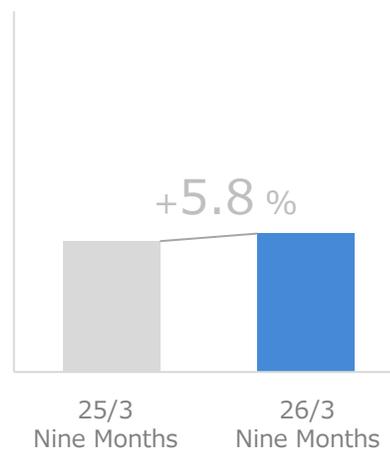
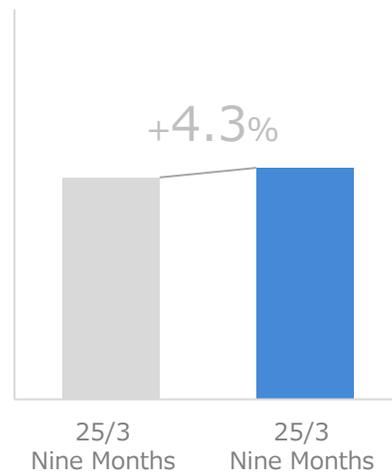
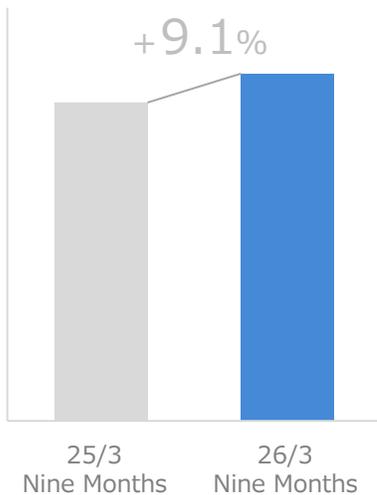
Unit: million
(Rounded down to the nearest million yen)

	FY2024 Nine Months	FY2025 Nine Months	YoY
Net Sales	23,271	24,525	+5.4%
Operating Profit (loss)	(348)	1,969	—

Automotive

Home Appliance

Industrial machinery



- Sales increased due to steady performance in automotive and home appliances.
- Thanks to the business restructuring implemented last fiscal year, increased sales, and the resulting improvement in operating efficiency, profits improved.

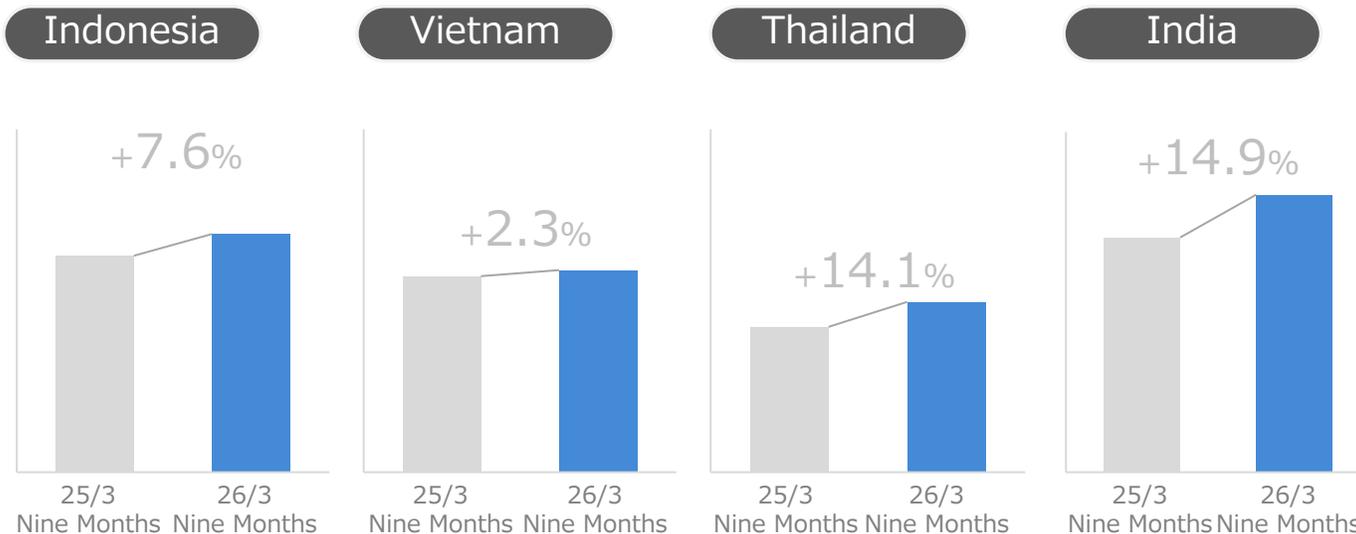
3rd quarter of FY2025 Financial results(Power unit)

Unit: million
(Rounded down to the nearest million yen)

	FY2024 Nine Months	FY2025 Nine Months	YoY
Net Sales	49,911	53,878	+ 7.9%
Operating Profit	3,854	2,981	(22.7)%

● We secured increased sales thanks to steady performance in major motorcycle markets such as India and ASEAN countries. In addition, higher sales of products for automotive and general purpose contributed to increased revenue.”

Shindengen Affiliated companies Net sales results for 2Wheels



● Affected by the weakening of Asian currencies, and additionally, as development resources for EV-related products were increased from this fiscal year, profits have decreased YoY, laying the groundwork for future growth.

3rd quarter of FY2025 Financial results(Power systems & solutions)

Unit: million
(Rounded down to the nearest million yen)

	FY2024 Nine Months	FY2025 Nine Months	YoY
Net Sales	4,310	5,304	+23.1%
Operating Profit	808	969	+19.9%

- Rectifiers for telecommunication infrastructure saw increased sales and profit due to higher capital investment by customers.

Net Sales and Operating Profit

Unit: million (Rounded down to the nearest million yen)

◆ Net Sales

	FY2024								FY2025							
	1st Half			2nd Half			Full Term		1st Half			2nd Half			Full Term	
	1Q	2Q	1st Half	3Q	4Q	2nd Half	Full Term	%	1Q	2Q	1st Half	3Q	4Q Forecast	2nd Half Forecast	Forecast	%
Power Device	7,603	7,827	15,431	7,840	7,826	15,666	31,098	29.4%	8,404	8,031	16,436	8,089	7,374	15,463	31,900	28.6%
Power Unit	16,559	16,131	32,690	17,220	17,769	34,990	67,681	64.0%	17,201	17,443	34,645	19,233	18,621	37,854	72,500	64.9%
Power System	741	1,621	2,363	1,946	2,587	4,533	6,897	6.5%	1,539	1,554	3,093	2,211	1,895	4,106	7,200	6.4%
Other	46	30	76	40	35	76	153	0.1%	40	32	72	26	0	27	100	0.1%
Total	24,951	25,611	50,563	27,048	28,219	55,267	105,830	100.0%	27,185	27,061	54,247	29,560	27,892	57,452	111,700	100.0%

◆ Operating Profit

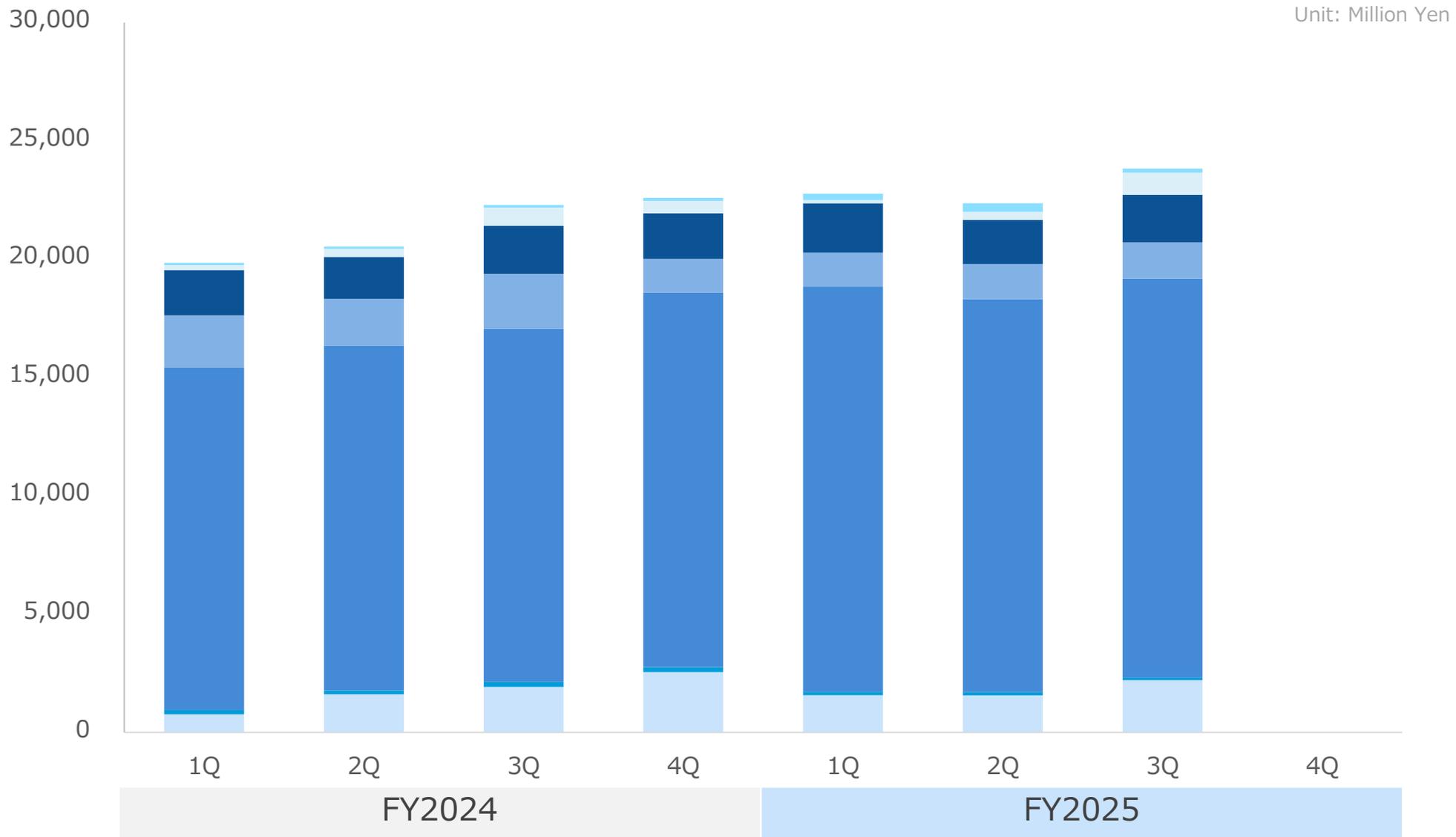
	FY2024								FY2025							
	1st Half			2nd Half			Full Term		1st Half			2nd Half			Full Term	
	1Q	2Q	1st Half	3Q	4Q	2nd Half	Full Term	%	1Q	2Q	1st Half	3Q	4Q Forecast	2nd Half Forecast	Forecast	%
Power Device	-93	-59	-152	-195	-1,899	-2,094	-2,247	-7.2%	906	665	1,571	398	530	928	2,500	7.8%
Power Unit	1,370	1,072	2,442	1,411	1,125	2,536	4,979	7.4%	1,241	723	1,964	1,016	518	1,535	3,500	4.8%
Power System	32	359	392	415	1,203	1,618	2,011	29.2%	253	333	587	381	230	612	1,200	16.7%
Other	7	12	20	11	10	21	42	27.5%	-2	-2	-4	-5	—	—	—	—
Adjustments	-1,207	-1,128	-2,335	-1,251	-1,069	-2,320	-4,656	—	-945	-855	-1,800	-992	-907	-1,899	-3,700	—
Total	112	256	366	391	-629	-238	128	0.1%	1,454	864	2,318	798	382	1,181	3,500	3.1%

*Effective from the current fiscal year, we have changed the classification of its business segments.

Results for the previous fiscal year have been restated to reflect the new segment classifications.

Sales composition ratio by Application on All products

■ Telecom
 ■ OA
 ■ Mobility
 ■ Industrial Machinery
 ■ Home Appliance
 ■ Environmental Energy
 ■ Other



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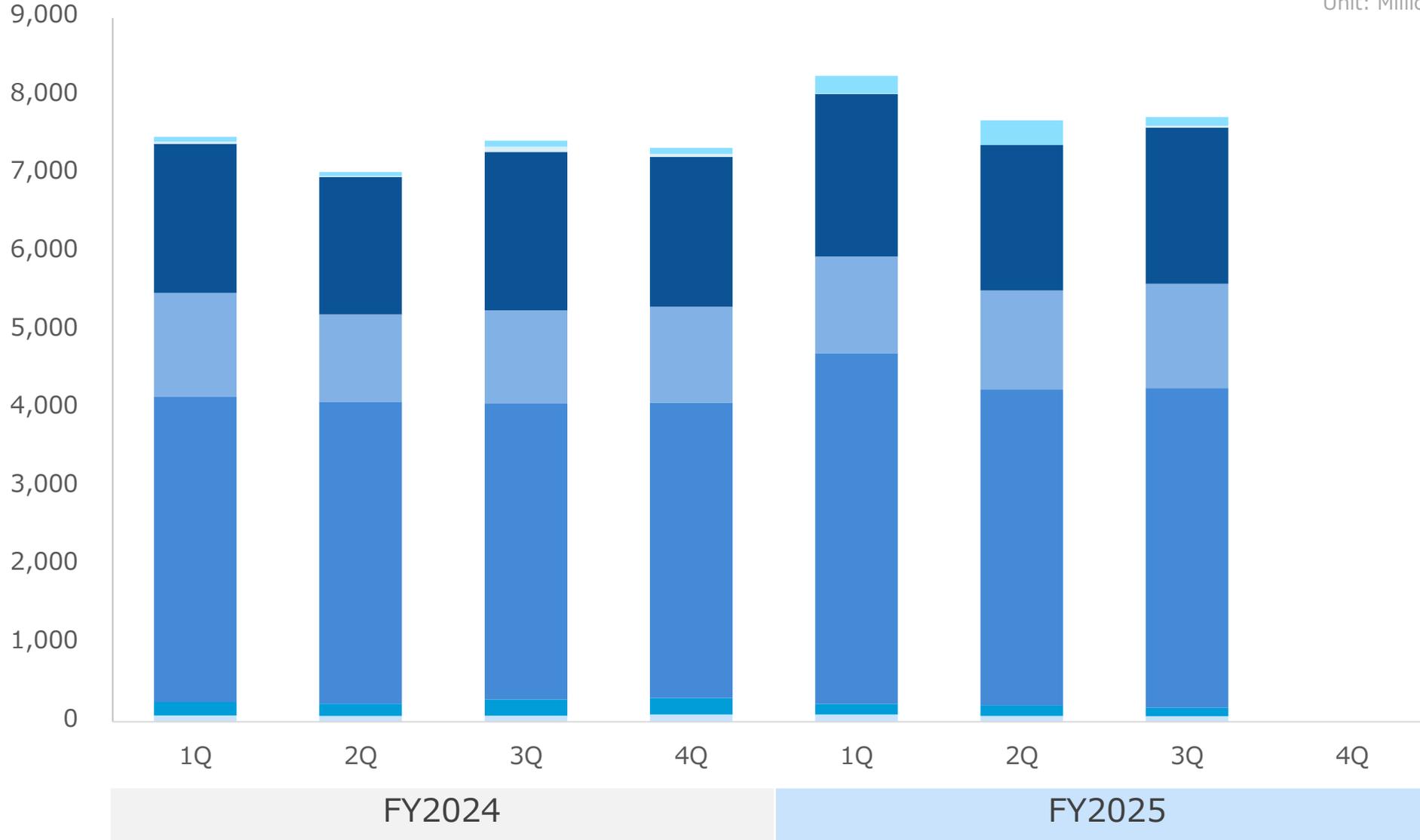
	composition ratio
Telecommunication	9.3
OA	0.5
Mobility	70.7
Industrial Machinery	6.5
Home Appliance	8.4
Environmental Energy	3.9
Other	0.7
Total	100.0

※The above numbers have been calculated from Shindengen original date.

Sales composition ratio by Application on Semiconductors

■ Telecom
 ■ OA
 ■ Mobility
 ■ Industrial Machinery
 ■ Home Appliance
 ■ Environmental Energy
 ■ Other

Unit: Million Yen

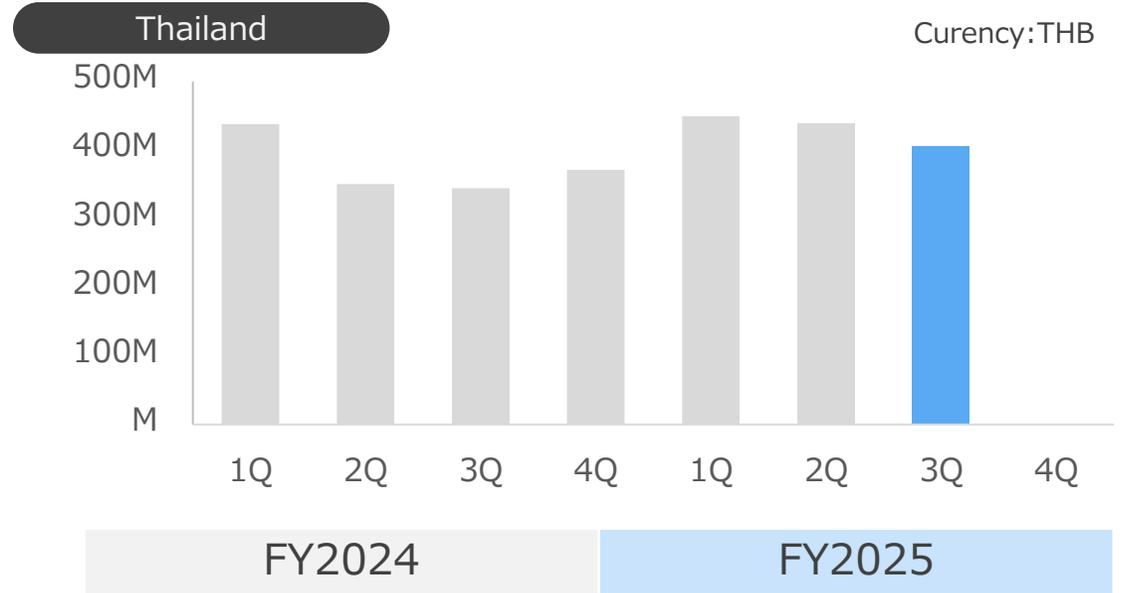
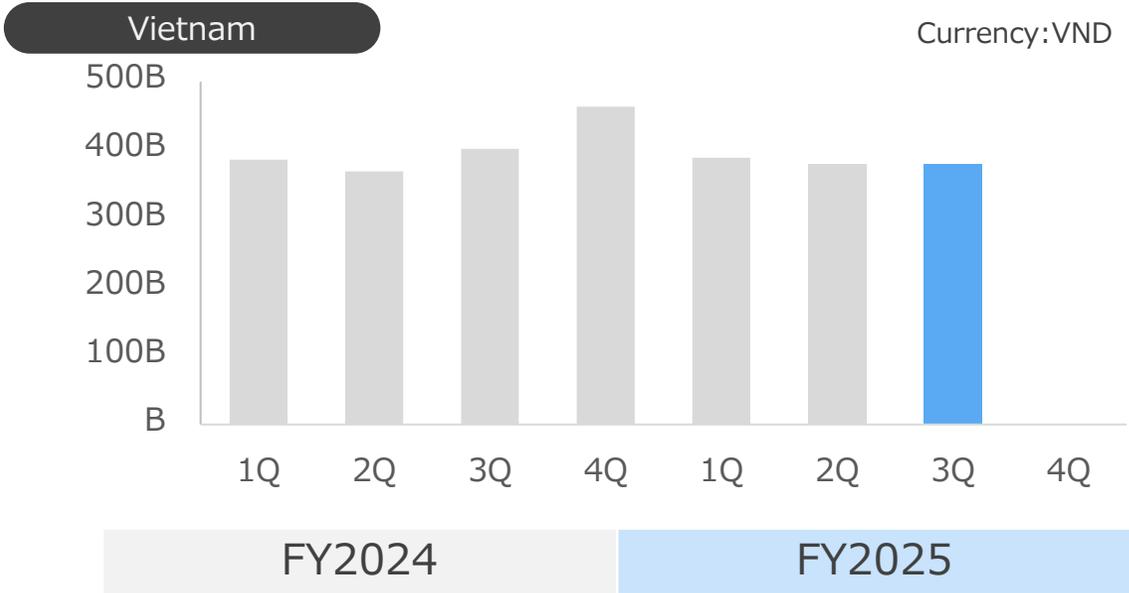
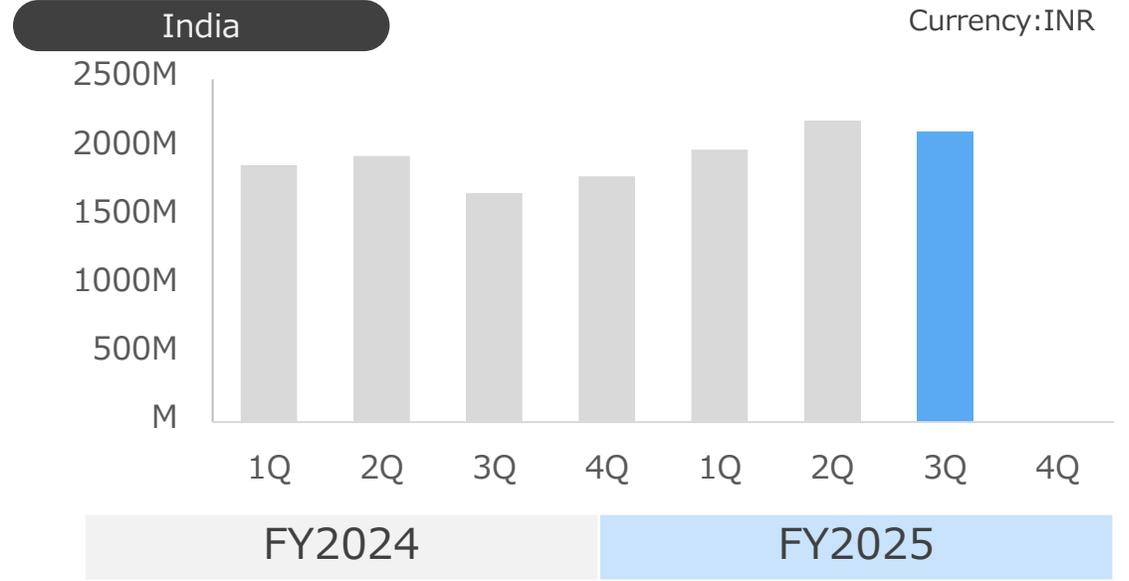
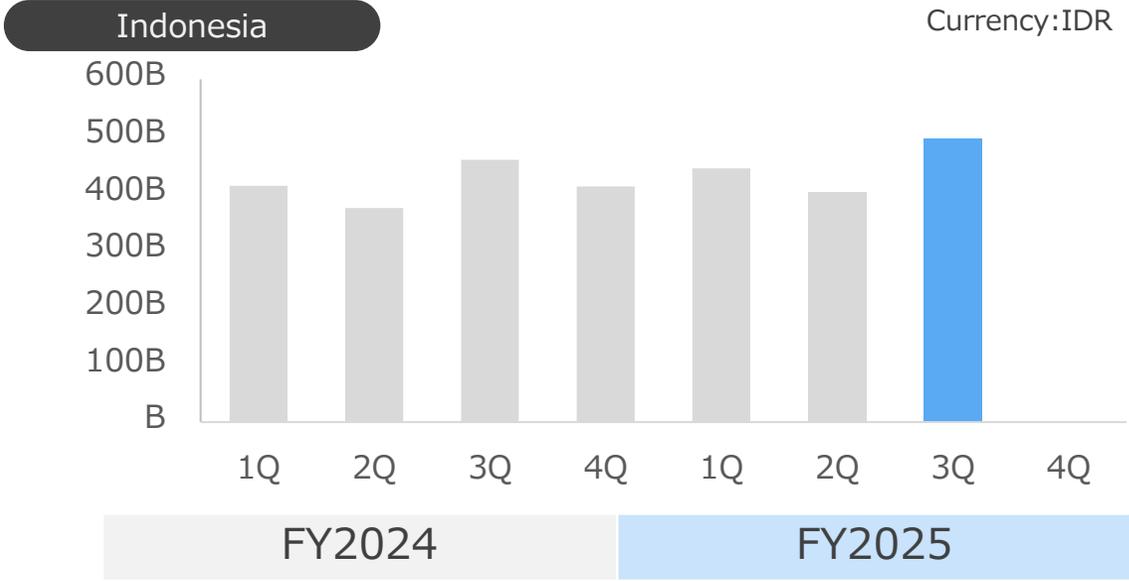


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	composition ratio
Telecommunication	0.9
OA	1.4
Mobility	52.8
Industrial Machinery	17.3
Home Appliance	25.8
Environmental Energy	0.3
Other	1.5
Total	100.0

※The above numbers have been calculated from Shindengen original date.

Shindengen Affiliated companies Net sales results for Motorcycles



END

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