



Acquisition of Shares of MITSUTEC CO., LTD.

OPTEX GROUP CO., LTD.

November 9, 2021

(Tokyo Stock Exchange Market 1st Section: #6914)

<Disclaimer>

The forward-looking statements, including OPTEX CO., LTD.'s operating results, strategies, and business plans, contained in these materials are based on judgments and assumptions posited on information available at the time of the presentation. There is a possibility actual operating results will differ materially from the projections described herein as a result of uncertainties contained within these judgments and assumptions, and changes in the Company's management of its businesses or changes in domestic and overseas business conditions in the future.

Acquisition of Shares of MITSUTEC CO., LTD. (Making it a Subsidiary)

Overview

Name	MITSUTEC CO., LTD.
Location	134-1 Nakamura, Awaji, Hyogo
Date of establishment	October 2, 1987
Representative	Hisanao Mitsu, President
Sales	¥2,100million (FY ended March 31, 2021)
Operating Profit	¥-200million (FY ended March 31, 2021)
Business	Development/manufacturing of automation systems and image processing inspection systems, etc.



Automation Systems

Boasting advanced mechatronics technology

- ✓ High-speed/high-precision filling technology
- ✓ High-speed material handling technology, etc.

→ High quality meeting exacting standards



Since its foundation, MITSUTEC has been manufacturing automation systems such as secondary battery manufacturing lines.

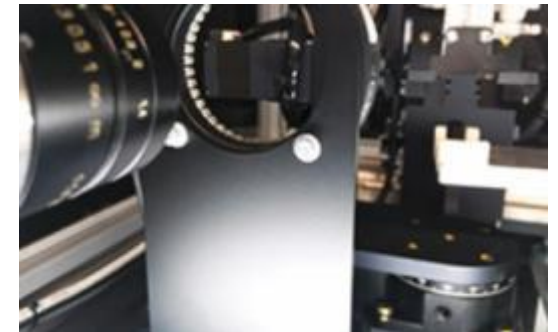
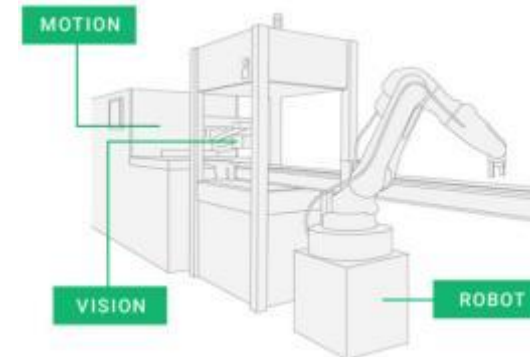
Image Processing Inspection Systems

"Motion technology"
to move things

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"Vision technology"
to see things

→ Providing optimum solutions

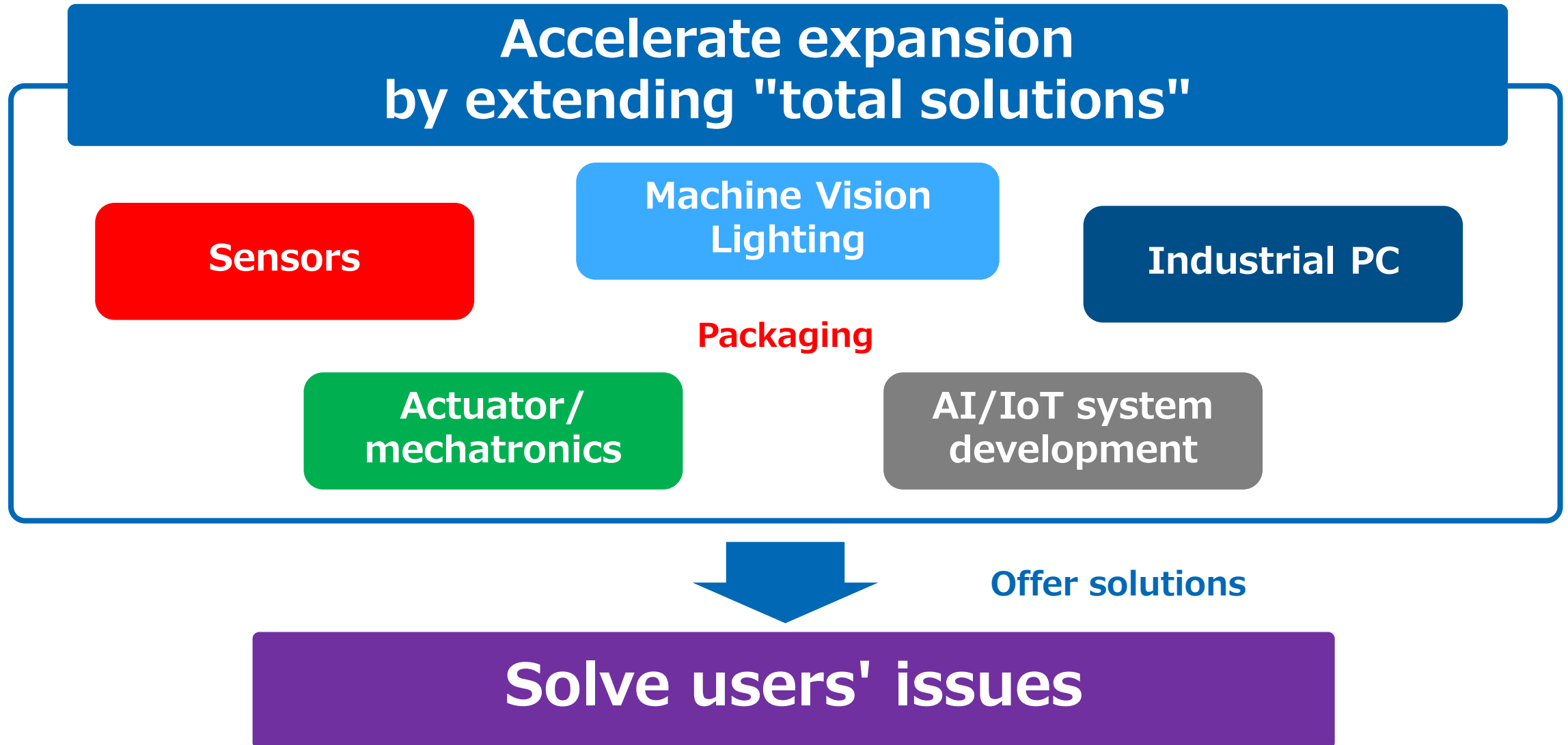


MITSUTEC builds an image processing inspection system that offers solutions to customer issues by combining cameras, LED lightings and measuring instruments, etc.

Future Direction of the *IA Business

*IA = Industrial Automation

Business aimed at automation, labor saving and efficiency improvement in production and inspection processes by using sensors for industrial equipment, LED lighting for image inspection and industrial computers, etc.



<https://www.optexgroup.co.jp/en/>