

December 24, 2021

For Immediate Release

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**Notice Concerning Status and Completion of Acquisition of Treasury Stock
(Acquisition of Treasury Stock Pursuant to Provisions of the Articles of Incorporation
based on the Provisions of Article 165, Paragraph 2 of the Companies Act)**

OPTEX Group Co., Ltd. (hereinafter, the "Company") hereby announces the status of its treasury stock acquisition (for the month of December) based on a resolution passed by the Board of Directors at a meeting on November 15, 2021, pursuant to the provisions of Article 156 of the Companies Act, as applied mutatis mutandis pursuant to the provisions of Article 165, Paragraph 3 thereof. Details are provided below.

The Company also announces that it has completed the acquisition of treasury stock, made based on a decision made at a meeting of the Board of Directors held on November 15, 2021.

1. Type of shares acquired: Common stock of the Company
2. Total number of shares acquired: 394,600 shares
3. Total share acquisition value: 630,078,700 yen
4. Period of acquisition: From December 1, 2021 to December 23, 2021 (on a trade basis)
5. Method of acquisition: Market purchase on Tokyo Stock Exchange

(Reference)

1. Details of the resolution of the Board of Directors' meeting held on November 15, 2021
 - (1) Class of shares to be acquired: Common stock of the Company
 - (2) Total number of shares to be acquired: 650,000 shares (upper limit)
(Ratio to total shares issued (excluding treasury shares): 1.80%)
 - (3) Total share acquisition value: 1,000 million yen (upper limit)
 - (4) Period of acquisition: From November 16, 2021 to December 23, 2021
 - (5) Method of acquisition: Market purchase on Tokyo Stock Exchange
2. Cumulative treasury stock acquired pursuant to the above Board of Directors' resolution (as of December 23, 2021)
 - (1) Total number of shares acquired: 636,100 shares
 - (2) Total share acquisition value: 999,848,000 yen

End.