

To whom it may concern

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### **Notice Regarding Revision of Consolidated Financial Results Forecast for the Fiscal Year Ending December 31, 2022**

Based on recent performance trends, OPTEx Group Co., Ltd. (hereinafter, the “Company”) announces the revision of its earnings forecasts, previously announced on February 14, 2022.

#### Details

#### 1. Revision of Earnings Forecasts

Revision of the consolidated financial forecasts for the FY2022 (Jan. 1-Dec. 31, 2022)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous Forecast (A)	(Million yen) 53,000	(Million yen) 6,000	(Million yen) 6,100	(Million yen) 4,600	(yen) 129.49
Revised Forecast (B)	54,785	6,303	7,043	4,750	133.73
Difference (B-A)	1,785	303	943	150	—
Difference (%)	3.4	5.1	15.5	3.3	—
(Reference) Consolidated results for the FY2021	45,866	4,630	5,130	3,762	104.18

#### 2. Reason for the revision

Net sales were strong in the mainstay SS Business for Europe and the United States, as well as in the mainstay IA Business for Asia. Operating profit is expected to slightly exceed the previous forecast, given increases in net sales and sales of highly profitable products. While ordinary profit is expected to exceed the previous forecast significantly, mainly due to the posting of non-operating profit reflecting foreign exchange gains, profit attributable to owners of parent is expected to slightly exceed the previous forecast, due in part to the posting of extraordinary losses, including a provision for allowance for doubtful accounts at subsidiaries.

(Note) The above forecasts are based on information available and certain assumptions that the Company deems reasonable at the time of the announcement. Actual operating results may differ from these projections due to various factors.

End.