November 13, 2026

Summary of Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: OPTEX Group Co., Ltd.
Stock exchange listing: Tokyo Stock Exchange
Stock code: 6914
URL: https://www.optexgroup.co.jp/en/
Representative: Tatsuya Nakajima, President
Contact: Hideki Yamawaki, Executive Officer, in charge of Corporate Strategy
Tel. +81-77-527-9861
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Millions of yen rounded down)

1. Consolidated financial results for the nine months ended Sep. 30, 2026 (from Jan. 1 to Sep. 30, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Sep. 30, 2026	56,584	18.7	9,141	47.1	9,391	59.4	6,568	29.9
Sep. 30, 2025	47,666	1.5	6,214	13.9	5,892	8.6	5,058	29.1

(Note) Comprehensive income: 6,704 million yen (35.7%) for the nine months ended Sep. 30, 2026
4,941 million yen (12.0%) for the nine months ended Sep. 30, 2025

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
Sep. 30, 2026	184.34	182.73
Sep. 30, 2025	142.01	140.89

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
As of	Millions of yen	Millions of yen	%
Sep. 30, 2026	81,817	60,420	73.3
Dec. 31, 2025	76,939	56,149	72.4

(Reference) Shareholders' equity: As of Sep. 30, 2026: 59,941 million yen
As of Dec. 31, 2025: 55,707 million yen

2. Dividends

	Dividends per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Dec. 31, 2025	–	25.00	–	31.00	56.00
Fiscal year ending Dec. 31, 2026	–	38.00	–		
Fiscal year ending Dec. 31, 2026 (Forecast)				38.00	76.00

(Note) Revisions of the forecast most recently announced: None

3. Forecast of consolidated financial results for the year ending Dec. 31, 2026 (from Jan. 1 to Dec. 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	75,000	13.8	11,000	34.9	11,200	40.0	7,900	19.8	221.70

(Note) Revisions of the forecast most recently announced: Yes
For a revision to the consolidated results forecast, refer to the Notice of Revision of Consolidated Earnings Forecasts for the Full Fiscal Year (Upward Revision) announced on November 13, 2026.

* Notes

(1) Significant changes in the scope of consolidation during the period: None
Newly included: - companies Excluded: - companies

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(a) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(b) Changes in accounting policies due to other reasons: None
(c) Changes in accounting estimates: None
(d) Restatement: None

(4) Number of issued shares (common shares)
(a) Total number of issued shares at the end of the period (including treasury shares)
As of Sep. 30, 2026: 37,735,784 shares
As of Dec. 31, 2025: 37,735,784 shares
(b) Number of treasury shares at the end of the period
As of Sep. 30, 2026: 2,096,855 shares
As of Dec. 31, 2025: 2,115,195 shares
(c) Average number of shares during the period (cumulative from the beginning of the fiscal year)
Nine months ended Sep. 30, 2026: 35,632,968 shares
Nine months ended Sep. 30, 2025: 35,618,014 shares

* Review conducted by certified public accountants or an audit firm for attached quarterly consolidated financial statements: None

* Explanations and other special notes concerning the appropriate use of financial results forecasts
(Notes on forward-looking statements)
The forward-looking statements such as the forecasts of financial results stated in this document are based on the information currently available to the Company and certain assumptions that the Company judges as rational. These statements are not guarantees of future performance. Actual results may differ materially, depending on a range of factors. For the conditions on which financial results forecasts are based and the notes on the use of these forecasts, please refer to “(3) Management’s discussion of consolidated operating results forecast and other forecasts, 1. Qualitative Information Related to Financial Statements for the Quarter under Review” on page 2.

1. Qualitative Information Related to Financial Statements for the Quarter under Review

(1) Explanation Concerning Operating Results

The Group aims to improve profitability and achieve sustainable growth under the corporate philosophy of “Aiming to become a corporate group full of venture spirit.” In the current fiscal year, we are accelerating the transition to a solution proposal business and have positioned the promotion of business portfolio management as a priority measure and are stepping up efforts in this area. In addition, under the Group’s basic policy on sustainability, the Group has been working hard to contribute to the sustainable development of society and maximize corporate value by addressing a range of social and environmental issues through its businesses.

During the first nine months under review (January 1, 2026, to September 30, 2026), the SS (Sensing Solutions) and IA (Industrial Automation) businesses continued to perform well, driving the Company’s financial results. In addition, due to the impact of foreign exchange rates, net sales were 56,584 million yen, up 18.7% from the same period of the previous year. On the profit side, an increase in gross profit chiefly due to the impact of foreign exchange rates and higher sales of highly profitable products offset an increase in personnel expenses. As a result, operating profit was 9,141 million yen (up 47.1% year on year), ordinary profit amounted to 9,391 million yen (up 59.4% year on year), and profit attributable to owners of parent amounted to 6,568 million yen (up 29.9% year on year).

The business results for each segment are described below.

(i) SS (Sensing Solution) Business

In the SS Business, net sales were 26,669 million yen (up 14.2% year on year), reflecting the success of the solution proposal business despite the impact of the weak European market and rising material costs, and operating profit was 5,092 million yen (up 24.7% year on year) due to a reduction in the cost ratio resulting from an increase in sales of highly profitable products.

Net sales for the security sensors were 17,396 million yen (up 16.2% year on year). While domestic sales to security companies were sluggish, domestic and overseas sales for data centers and other large-scale critical facilities in the U.S., Europe, and Asia were strong, resulting in a year-on-year increase.

Net sales for automatic door sensors were 5,939 million yen (up 9.2% year on year). In Japan, sales of automatic door sensors were soft, but sales of remote monitoring systems and people counting systems were strong. Overseas, sales of automatic door sensors to the U.S. market were strong, resulting in a year-on-year increase.

In Social and Environmental-related, sales of vehicle detection sensors for the parking lot and security gate markets in Japan and the U.S., as well as occupancy management systems for large-scale parking lots, remained strong. Net sales were 3,334 million yen (up 13.4% year on year) as a result of strong sales of simple water quality monitoring systems in Japan.

(ii) IA (Industrial Automation) Business

In the IA Business, net sales came to 29,107 million yen (up 23.5% year on year) and operating profit was 4,405 million yen (up 76.9% year on year).

In the FA-related, demand for capital investment continued to recover in Japan, particularly in the semiconductor and electric/electronic components sectors, and sales of sensors for automation and labor-saving applications remained strong. Overseas, sales to OEMs in Europe continued to perform well, and sales in China also remained solid, driven by a recovery in capital expenditure demand from the manufacturing sector. As a result, net sales increased 38.4% year on year, to 8,915 million yen.

In the inspection lighting-related business, domestic sales of products for semiconductors and electric/electronic components were strong mainly on the back of expanding capital investment demand for AI and data centers. In addition, as a result of strong sales overseas—particularly in the logistics sector in the U.S. and Europe and the semiconductor sector in Asia—net sales totaled 14,351 million yen (up 33.8% year on year).

Net sales for the industrial PCs-related products amounted to 4,778 million yen (up 48.6% year on year), following strong sales of products for semiconductor manufacturing equipment.

In the automation systems-related business, net sales were 1,061 million yen (down 66.7% year on year) as a result of declined sales from large-scale projects in the automotive battery sector as capital investment demand for electric vehicles (EV) has run its course.

(iii) EMS (Electronics Manufacturing Service) Business

In the EMS Business, net sales to unaffiliated customers amounted to 727 million yen (up 10.8% year on year), attributable to the steady performance of projects for the electronic contract manufacturing service. Operating profit came to 118 million yen (compared to an operating loss of 154 million yen in the same period of the previous year), reflecting a rise in production volume of products in the Group.

(2) Explanation Concerning Financial Position

Conditions of assets, liabilities and net assets

(Assets)

Total assets amounted to 81,817 million yen at the end of the third quarter under review, which was an increase of 4,878 million yen from the end of the previous fiscal year.

Current assets increased 4,497 million yen to total 63,986 million yen. This was primarily due to increases of 2,409 million yen in cash and deposits and 1,235 million yen in inventory, such as raw materials and supplies.

Non-current assets increased 380 million yen, to 17,831 million yen. The increase mainly reflected an increase of 547 million yen in investments and other assets such as investment securities, which more than offset a decline of 164 million yen in intangible assets such as goodwill because of amortization and other factors.

(Liabilities)

Total liabilities stood at 21,397 million yen at the end of the first nine months under review, which was an increase of 606 million yen from the end of the previous fiscal year. This was primarily a result of an increase of 730 million yen in current liabilities such as income taxes payable, despite a decrease of 123 million yen in non-current liabilities such as long-term borrowings.

(Net assets)

Net assets amounted to 60,420 million yen at the end of the third quarter under review, which was an increase of 4,271 million yen from the end of the previous fiscal year. This resulted mainly from an increase of 4,070 million yen in retained earnings and a rise of 132 million yen in other comprehensive income, including valuation difference on available-for-sale securities.

(3) Management’s discussion of consolidated operating results forecast and other forecasts

Financial results for the first nine months of the consolidated fiscal year under review exceeded expectations, driven in part by strong sales of security-related products for the U.S. in the SS business and inspection lighting-related products for Asia in the IA business.

In light of these circumstances, we have revised the financial forecast for the consolidated fiscal year that we announced on July 31, 2026. For the details, please refer to “Notice of Revision of Consolidated Earnings Forecasts for the Full Fiscal Year (Upward Revision)” released today (November 13, 2026).

The business environment surrounding the Group remains highly uncertain due to persistently high energy prices against a backdrop of geopolitical risks, continued upward pressure on prices and concerns about an economic slowdown, and monetary tightening in various countries.

Under these circumstances, the Group will closely monitor the economic environment and market trends, and will strive to gather information and carefully assess the impact. Should any events arise in the future that are expected to have a material impact on the Group’s business activities or financial results, depending on how the situation develops, it will promptly disclose such information.

2. Consolidated Quarterly Financial Statements

(1) Consolidated Quarterly Balance Sheets

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	22,884	25,293
Notes and accounts receivable - trade	13,894	13,900
Merchandise and finished goods	7,404	7,346
Work in process	4,133	4,329
Raw materials and supplies	9,636	10,733
Income taxes refund receivable	73	50
Other	1,612	2,480
Allowance for doubtful accounts	(151)	(149)
Total current assets	59,488	63,986
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,111	5,184
Machinery, equipment and vehicles, net	603	575
Tools, furniture and fixtures, net	1,114	1,159
Land	3,495	3,497
Construction in progress	212	171
Right-of-use assets, net	131	77
Total property, plant and equipment	10,668	10,665
Intangible assets		
Patent right	27	—
Trademark right	99	71
Customer-related intangible assets	46	—
Goodwill	1,083	900
Other	913	1,033
Total intangible assets	2,170	2,006
Investments and other assets		
Investment securities	1,567	1,799
Long-term loans receivable	29	26
Deferred tax assets	2,316	2,635
Other	734	732
Allowance for doubtful accounts	(34)	(33)
Total investments and other assets	4,612	5,160
Total non-current assets	17,451	17,831
Total assets	76,939	81,817

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,499	4,221
Short-term borrowings	3,800	2,500
Current portion of long-term borrowings	848	804
Accounts payable - other	1,397	1,228
Income taxes payable	1,082	1,968
Provision for bonuses	1,263	1,757
Other	4,043	4,183
Total current liabilities	15,934	16,664
Non-current liabilities		
Long-term borrowings	1,806	1,505
Deferred tax liabilities	596	647
Deferred tax liabilities for land revaluation	5	23
Retirement benefit liability	1,594	1,588
Provision for retirement benefits for directors (and other officers)	246	113
Other	606	855
Total non-current liabilities	4,856	4,732
Total liabilities	20,790	21,397
Net assets		
Shareholders' equity		
Share capital	2,798	2,798
Capital surplus	7,564	7,566
Retained earnings	43,643	47,713
Treasury shares	(3,433)	(3,404)
Total shareholders' equity	50,572	54,673
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	119	188
Revaluation reserve for land	11	51
Foreign currency translation adjustment	5,019	5,022
Remeasurements of defined benefit plans	(14)	4
Total accumulated other comprehensive income	5,135	5,267
Share acquisition rights	416	450
Non-controlling interests	24	28
Total net assets	56,149	60,420
Total liabilities and net assets	76,939	81,817

(2) Consolidated Quarterly Statements of Income and Consolidated Quarterly Statements of Comprehensive Income

Consolidated Quarterly Statements of Income

(Millions of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	47,666	56,584
Cost of sales	22,431	25,812
Gross profit	25,235	30,771
Selling, general and administrative expenses	19,021	21,630
Operating profit	6,214	9,141
Non-operating income		
Interest income	124	133
Dividend income	7	14
Foreign exchange gains	—	45
Rental income	14	17
Share of profit of entities accounted for using equity method	13	50
Other	47	70
Total non-operating income	208	332
Non-operating expenses		
Interest expenses	59	63
Foreign exchange losses	450	—
Rental expenses	6	6
Other	13	12
Total non-operating expenses	529	82
Ordinary profit	5,892	9,391
Extraordinary income		
Gain on sale of non-current assets	2	6
Gain on sale of investment securities	960	—
Total extraordinary income	963	6
Extraordinary losses		
Loss on sale and retirement of non-current assets	4	22
Loss on valuation of investment securities	100	16
Office relocation expenses	—	51
Total extraordinary losses	104	90
Profit before income taxes	6,750	9,307
Income taxes - current	1,751	3,082
Income taxes - deferred	(62)	(348)
Total income taxes	1,689	2,733
Profit	5,061	6,573
Profit attributable to non-controlling interests	3	5
Profit attributable to owners of parent	5,058	6,568

Consolidated Quarterly Statements of Comprehensive Income

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Profit	5,061	6,573
Other comprehensive income		
Valuation difference on available-for-sale securities	18	69
Revaluation reserve for land	0	40
Foreign currency translation adjustment	(154)	2
Remeasurements of defined benefit plans, net of tax	14	19
Total other comprehensive income	(120)	130
Comprehensive income	4,941	6,704
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,939	6,701
Comprehensive income attributable to non-controlling interests	1	3

(3) Notes on quarterly consolidated financial statements

(Notes on segment information, etc.)

[Segment Information]

I. Nine months ended Sep. 30, 2025 (From Jan. 1 to Sep. 30, 2025)

1. Net Sales and Profit (Loss) by Reportable Segment (Millions of yen)

	Reportable Segment				Other (Note 1)	Total	Adjustments (Note 2)	Consolidated total (Note 3)
	SS Business	IA Business	EMS Business	Total				
Net sales								
Security Sensors	14,975	–	–	14,975	–	14,975	–	14,975
Automatic Door Sensors	5,440	–	–	5,440	–	5,440	–	5,440
Social and Environmental	2,941	–	–	2,941	–	2,941	–	2,941
FA-related	–	6,443	–	6,443	–	6,443	–	6,443
Inspection Lighting-related	–	10,724	–	10,724	–	10,724	–	10,724
Industrial PCs-related	–	3,214	–	3,214	–	3,214	–	3,214
Automation Systems-related	–	3,186	–	3,186	–	3,186	–	3,186
Other	–	–	656	656	82	739	–	739
Revenue from Contracts with Customers	23,358	23,568	656	47,583	82	47,666	–	47,666
Unaffiliated Customers	23,358	23,568	656	47,583	82	47,666	–	47,666
Intersegment Transfer	20	598	3,619	4,237	21	4,258	(4,258)	–
Total	23,378	24,166	4,275	51,820	104	51,924	(4,258)	47,666
Segment Profit (Loss)	4,083	2,490	(154)	6,419	16	6,436	(221)	6,214

(Notes) 1. The “Other” category incorporates operations not included in business segments reported, and includes operation and management of sports clubs and other businesses.

2. Adjustment of (221) million yen for segment profit (loss) includes elimination of inter-segment transactions and unallocated corporate expenses.

3. Adjustments are made to reconcile segment profit to operating profit presented in the quarterly consolidated statements of income.

II. Nine months ended Sep. 30, 2026 (From Jan. 1 to Sep. 30, 2026)

1. Net Sales and Profit (Loss) by Reportable Segment (Millions of yen)

	Reportable Segment				Other (Note 1)	Total	Adjustments (Note 2)	Consolidated total (Note 3)
	SS Business	IA Business	EMS Business	Total				
Net sales								
Security Sensors	17,396	–	–	17,396	–	17,396	–	17,396
Automatic Door Sensors	5,939	–	–	5,939	–	5,939	–	5,939
Social and Environmental	3,334	–	–	3,334	–	3,334	–	3,334
FA-related	–	8,915	–	8,915	–	8,915	–	8,915
Inspection Lighting-related	–	14,351	–	14,351	–	14,351	–	14,351
Industrial PCs-related	–	4,778	–	4,778	–	4,778	–	4,778
Automation Systems-related	–	1,061	–	1,061	–	1,061	–	1,061
Other	–	–	727	727	80	807	–	807
Revenue from Contracts with Customers	26,669	29,107	727	56,504	80	56,584	–	56,584
Unaffiliated Customers	26,669	29,107	727	56,504	80	56,584	–	56,584
Intersegment Transfer	14	191	4,449	4,654	21	4,676	(4,676)	–
Total	26,683	29,298	5,176	61,158	101	61,260	(4,676)	56,584
Segment Profit	5,092	4,405	118	9,616	12	9,628	(487)	9,141

(Notes) 1. The “Other” category incorporates operations not included in business segments reported, and includes operation and management of sports clubs and other businesses.

2. The adjustment of (487) million yen for segment profit includes elimination of inter-segment transactions and unallocated corporate expenses.

3. Adjustments are made to reconcile segment profit to operating profit presented in the quarterly consolidated statements of income.

(Notes on significant changes in the amount of shareholders’ equity)

No items to report

(Notes on going concern assumptions)

No items to report

(Notes on quarterly consolidated statement of cash flows)

Quarterly consolidated statements of cash flows have not been prepared for the nine months ended September 30, 2026. Depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the nine months ended September 30, 2026 are as follows.

	Nine months ended Sep. 30, 2025 (From Jan. 1 to Sep. 30, 2025)	Nine months ended Sep. 30, 2026 (From Jan. 1 to Sep. 30, 2026)
Depreciation	1,343 million yen	1,422 million yen
Amortization of goodwill	195	197