

Company Name: Premium Group Co., Ltd.
 Name of Representative: Yohichi Shibata, Representative
 Director, President and CEO
 (Securities Code: 7199, TSE Prime Market)
 Inquiries: Tomohiro Kanazawa, Director,
 Executive Officer and CFO
 (Telephone: +81-3-5114-5701)

Notice Regarding Issuance of Unsecured Straight Bonds

We hereby announce that we have decided today on the issuance of the First Series of Unsecured Straight Bonds as follows.

Details

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| (1) Issue | Premium Group Co., Ltd. First Series of Unsecured Straight Bonds (with pari passu clause among specified bonds) |
| (2) Total Amount of Issue | 6.5 billion yen |
| (3) Denomination of Each Bond | 100 million yen |
| (4) Interest Rate | 2.536% per annum |
| (5) Issue Price | 100 yen per 100 yen of the face value of each bond |
| (6) Redemption Amount | 100 yen per 100 yen of the face value of each bond |
| (7) Pricing Date | July 10, 2026 |
| (8) Subscription Period | July 10, 2026 |
| (9) Payment Date | July 16, 2026 |
| (10) Maturity Date | July 13, 2029 (3-year bond) |
| (11) Redemption Method | Bullet maturity |
| (12) Interest Payment Dates | January 16 and July 16 of each year (twice a year) |
| (13) Collateral | Unsecured |
| (14) Financial Covenants | Negative pledge clause is attached |
| (15) Offering Method | Public offering |
| (16) Use of Net Proceeds | Funds for investment and loans to Premium Co., Ltd. |
| (17) Lead Managing Underwriters | Daiwa Securities Co., Ltd., SMBC Nikko Securities Inc., Nomura Securities Co., Ltd., Mizuho Securities Co., Ltd., SBI Securities Co., Ltd., Okasan Securities Co., Ltd., Tokai Tokyo Securities Co., Ltd. |
| (18) Fiscal Agent | Mizuho Bank, Ltd. |
| (19) Book-entry Transfer Institution | Japan Securities Depository Center, Inc. |
| (20) Rating | A- (Japan Credit Rating Agency, Ltd.) |

This disclosure, "Notice Regarding Issuance of Unsecured Straight Bonds," has been prepared for the purpose of publicly announcing specific information regarding the issuance of our bonds and does not constitute an offer to sell or a solicitation of an offer to buy any securities, whether in Japan or abroad.