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To whom it may concern:

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Notice of Variance between Non-consolidated Financial Results and Actual Results for the Previous Fiscal Year

Takasho Co., Ltd. (the "Company") hereby announces the following variances between its non-consolidated financial results for the fiscal year ending January 2026 (January 21, 2025 to January 20, 2026) and the actual results for the previous fiscal year.

1. Variance between Non-Consolidated Financial Results for the Fiscal Year Ending January 2026 (January 21, 2025 to January 20, 2026) and Actual Results for the Previous Fiscal Year

	Net sales	Operating income	Ordinary income	Net income attributable to owners of the parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous year results FY2025 (Fiscal year ended January 20, 2025) (A)	15,395	124	34	33	1.98
Actual results FY2026 (Fiscal year ended January 20, 2026) (B)	15,694	409	482	196	11.65
Variance in amount (B - A)	299	285	448	163	—
Variance in percentage (%)	1.9	227.7	—	488.5	—

2. Reason for the Variance

During the current fiscal year, the Japanese economy followed a path of gradual recovery due to improvements in the employment and income environment. However, the outlook remained uncertain, with rising prices driven by

high raw material costs and the weakening yen affecting personal consumption. Under these circumstances, variances occurred between the Company's non-consolidated financial results and the actual results for the previous fiscal year as follows.

Net sales amounted to 15,694 million yen (up 1.9% year over year). This was primarily due to the strong performance of the Pro-use business, which grew to 11,497 million yen (up 6.3% year over year) and served as the primary driver of overall sales.

Operating profit increased significantly to 409 million yen (up 227.7% year over year). This growth was attributable to securing gross profit through the expansion of the Pro-use business, combined with successful efforts to improve efficiency in selling, general and administrative (SG&A) expenses. These efforts resulted in a 258 million yen year over year decrease in SG&A expenses through measures such as curbing advertising and sales promotion costs and reducing personnel and shipping expenses.

Ordinary profit reached 482 million yen (up 448 million yen year over year). Non-operating income increased substantially, driven by the recording of 243 million yen in foreign exchange gains and the receipt of 534 million yen in dividends from an overseas subsidiary (JIANGXI GAOXIU IMPORT-EXPORT TRADE CO.,LTD). Conversely, the Company recorded additional provisions for allowance for doubtful accounts for overseas subsidiaries (including Takasho UK and Takasho USA) as part of its efforts to strengthen its financial position against future risks.

Net income was 196 million yen (33 million yen in the previous year). Despite the recording of gains on the sale of investment securities, the Company incurred a higher tax burden related to the allowance for doubtful accounts for overseas subsidiaries. However, due to the increase in ordinary profit, net income significantly exceeded the results of the previous year.

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