

June 5, 2025

To Our Valued Stakeholders

Company Name	BuySell Technologies Co., Ltd.
Name of Representative	Kosuke Tokushige President, Representative Director & CEO (Securities code: 7685 TSE Growth Market)
Contact Information (for inquiries)	Koji Ono, Director, CFO (TEL: 03-3359-0830)

Notice Regarding Determination of Issue Price, Selling Price and Other Matters
of Issuance of New Shares and Secondary Offering of Shares
by way of International Offering

BuySell Technologies Co., Ltd. (the “Company”) hereby announces that with respect to the issuance of its new shares by way of an international offering (the “International Primary Offering”) and the secondary offering of shares of common stock of the Company by way of an international offering (the “International Secondary Offering”) which were resolved at a Board of Directors meeting held on June 2, 2025, the Company determined the issue price, selling price and certain other matters as set forth below.

1. Issuance of New Shares by way of an International Offering

(1) Issue Price (Offer Price)	<u>¥2,545 per share</u>
(2) Total Amount of Issue Price (Offer Price)	<u>¥4,072,000,000</u>
(3) Amount to be Paid-in	<u>¥2,416.41 per share</u>
(4) Total Amount to be Paid-in	<u>¥3,866,256,000</u>
(5) Amount of Stated Capital and Additional Paid-in Capital to be Increased	<u>Amount of Stated Capital to be Increased</u> <u>¥1,933,128,000</u> <u>Amount of Additional Paid-in capital to be</u> <u>Increased</u> <u>¥1,933,128,000</u>
(6) Payment Date	<u>June 17, 2025 (Tue)</u>
(7) Delivery Date	<u>June 18, 2025 (Wed)</u>

(Note) The underwriters shall severally and not jointly subscribe for the aggregate amount of the shares at the amount to be paid-in and offer the shares at the issue price (offer price).

2. Secondary Offering of Shares by way of an International Offering

(1) Selling Price	<u>¥2,545 per share</u>
(2) Total Amount of Selling Price	<u>¥5,446,300,000</u>
(3) Delivery Date	<u>June 18, 2025 (Wed)</u>

(For Reference)

Calculation of Issue Price (Offer Price) and Selling Price

(1) Calculation Reference Date and Price:	<u>June 5, 2025 (Thu)</u>	<u>¥2,679</u>
(2) Discount Rate:		<u>5.00%</u>

Note: This press release does not constitute an offer of any securities for sale. This press release has been prepared for the sole purpose of publicly announcing the International Primary Offering and the International Secondary Offering, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities referred to in this press release have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from the registration requirements under the Securities Act. No public offering of the securities will take place in the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. As the offering in connection with the issuance of new shares and secondary offering of shares referred to herein will be made outside Japan and only to non-residents of Japan, registrations or notifications under the Financial Instruments and Exchange Act of Japan (the “FIEA”) will not be made, and a prospectus under the FIEA will not be prepared.