

August 14, 2025

Consolidated Financial Results for the Six Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: BuySell Technologies Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 7685
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 Scheduled date to file semi-annual securities report:
 Scheduled date to commence dividend payments:
 Preparation of supplementary material on financial results:
 Holding of financial results briefing:

August 14, 2025

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Yes

Yes (for analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2025 (from January 1, 2025 to June 30, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit before amortization of goodwill		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	48,013	67.2	5,542	97.5	4,843	100.1	4,542	96.9	2,789	130.5
June 30, 2024	28,720	46.8	2,806	72.0	2,420	84.2	2,307	78.6	1,210	90.4

Note: Comprehensive income For the six months ended June 30, 2025:

¥ 2,786 million [129.6%]

For the six months ended June 30, 2024:

¥ 1,213 million [91.5%]

* Operating profit before amortization of goodwill= Operating profit + Amortization of goodwill + Amortization of Customer-related assets

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2025	95.37	94.74
June 30, 2024	42.32	42.13

Note: Based on a resolution of the Board of Directors held on November 14, 2024, the Company has conducted a stock split at the ratio of two shares to one common stock on January 1, 2025. Accordingly, interim net income per share and interim net income per share adjusted for potential shares are calculated on the assumption that the stock split took place at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	52,060	18,737	35.3
December 31, 2024	46,376	12,494	26.2

Reference: Equity

As of June 30, 2025: ¥ 18,396 million

As of December 31, 2024: ¥ 12,163 million

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended December 31, 2024	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
-	-	0.00	-	30.00	30.00	438	17.9	4.2
Fiscal year ended December 31, 2025	-							
Fiscal year ending December 31, 2025 (Forecast)	-	0.00	-	25.00	25.00		-	

Note: Revisions to the forecast of cash dividends most recently announced: Yes

2. Based on a resolution of the Board of Directors held on November 14, 2024, the Company has conducted a stock split at the ratio of two shares to one common stock effective January 1, 2025. As a result, dividends up to the fiscal year ending December 31, 2024 will be the amount of dividends per share before the stock split, and dividends per share after the stock split will be the fiscal year ending December 31, 2025 (forecast).

3. Forecast of consolidated financial results for the fiscal year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

	Net sales		Operating profit before amortization of goodwill		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2025	100,000	66.7	9,897	77.8	8,500	79.6	7,900	88.2	4,900	103.2	167.54

Note: Revisions to the earnings forecasts most recently announced: Yes

* Operating profit before amortization of goodwill= Operating profit + Amortization of goodwill + Amortization of Customer-related assets

*Notes

- (1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (Hainan Buysell Ancient Technology Co., Ltd.)
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	30,857,160 shares
As of December 31, 2024	29,249,240 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2025	26,983 shares
As of December 31, 2024	12,316 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2025	29,246,665 shares
Six months ended June 30, 2024	28,598,865 shares

Note: Based on a resolution of the Board of Directors held on November 14, 2024, the Company has conducted a stock split at the ratio of two shares to one common stock on January 1, 2025. Accordingly, the number of shares outstanding (common shares) is calculated on the assumption that the stock split was made at the beginning of the previous fiscal year.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors