

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



February 13, 2026

To Our Valued Stakeholders

Company Name	BuySell Technologies Co., Ltd.	
Representative	President, representative	Kosuke Tokushige
	director & CEO	
	(Securities code: 7685, TSE Growth Market)	
Inquiries	CFO	Koji Ono
	(Telephone: +81-3-3359-0830)	

Notice Regarding Stock Split and Partial Amendment to the Articles of Incorporation in Connection with the Stock Split

BuySell Technologies Co., Ltd. hereby announces that its Board of Directors resolved at a meeting held today to conduct a stock split and a partial amendment to the Articles of Incorporation in connection with the stock split, as follows.

Details

1. Purpose of the stock split

The purpose of the stock split is to lower the investment unit price of the shares of BuySell Technologies Co., Ltd., thereby increasing the liquidity of the shares and expanding the investor base.

2. Overview of the stock split

(1) Method of split

With March 31, 2026 (Tuesday) as the record date, each share of common stock held by shareholders recorded in the final shareholder registry on that date will be split into two shares.

(2) Number of shares to be increased by the split

(1) Total number of issued shares before the stock split	30,877,880 shares
(2) Number of shares to be increased by this split	30,877,880 shares
(3) Total number of issued shares after the stock split	61,755,760 shares
(4) Total number of authorized shares after the stock split	192,000,000 shares

(Note) The total number of issued shares and the number of shares to be increased above are based on the total number of issued shares as of December 31, 2025, and may increase due to the exercise

of share acquisition rights by the record date of the stock split.

(3) Schedule

(1) Public notice date of the record date	March 16, 2026 (Monday) (Scheduled)
(2) Record date	March 31, 2026 (Tuesday)
(3) Effective date	April 1, 2026 (Wednesday)

3. Partial amendment to the Articles of Incorporation

(1) Reason for the amendment

In connection with this stock split, pursuant to the provisions of Article 184, Paragraph 2 of the Companies Act, the total number of authorized shares stipulated in Article 6 of the Articles of Incorporation of BuySell Technologies Co., Ltd. will be amended by resolution of the Board of Directors, effective April 1, 2026 (Wednesday).

(2) Details of the amendment (underlining indicates the amended parts)

Before change		After change	
(Total number of authorized shares)		(Total number of authorized shares)	
Article 6	The total number of authorized shares of BuySell Technologies Co., Ltd. shall be <u>96 million shares.</u>	Article 6	The total number of authorized shares of BuySell Technologies Co., Ltd. shall be <u>192 million shares.</u>

(3) Schedule of the amendment

Effective date of the amendment to the Articles of Incorporation: April 1, 2026 (Wednesday)

4. Other

(1) Change in the amount of capital

There will be no change in the amount of capital as a result of this stock split.

(2) Dividends

As the effective date of this stock split is April 1, 2026, the year-end dividend for the fiscal year ended December 31, 2025, with a record date of December 31, 2025, will be based on the number of shares prior to the stock split.

(3) Adjustment of exercise price of share acquisition rights

In conjunction with this stock split, the exercise price per share for the share acquisition rights will be adjusted as follows, effective April 1, 2026.

	Exercise price before adjustment	Exercise price after adjustment
2nd Series of Share Acquisition Rights	125 yen	63 yen
4th Series of Share Acquisition Rights	125 yen	63 yen
5th Series of Share Acquisition Rights	209 yen	105 yen
6th Series of Share Acquisition Rights	417 yen	209 yen
7th Series of Share Acquisition Rights	539 yen	270 yen
8th Series of Share Acquisition Rights	2,175 yen	1,088 yen

9th Series of Share Acquisition Rights	2,905 yen	1,453 yen
10th Series of Share Acquisition Rights	1,329 yen	665 yen
11th Series of Share Acquisition Rights	2,800 yen	1,400 yen

End.