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March 26, 2026

To Our Valued Stakeholders

Company Name BuySell Technologies Co., Ltd.  
Representative President, representative Kosuke Tokushige  
director & CEO  
(Securities code: 7685, TSE Growth Market)  
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## **Notice Regarding Issuance of New Shares as Restricted Stock Compensation**

BuySell Technologies Co., Ltd. hereby announces that its Board of Directors, at a meeting held today, resolved to issue new shares as restricted stock compensation (hereinafter the "Issuance of New Shares" or the "Issuance") as follows.

### Details

#### 1. Overview of the Issuance

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|---|---|
| (1) Payment date                            | April 20, 2026  |
| (2) Class and number of shares to be issued | 4,000 shares of common stock of BuySell Technologies Co., Ltd.  |
| (3) Issue price                             | 3,095 yen per share   |
| (4) Total issue amount                      | 12,380,000 yen  |
| (5) Allottees                               | Director of BuySell Technologies Co., Ltd. (excluding directors who are Audit and Supervisory Committee members)<br><br>1 person 4,000 shares |

The Issuance of New Shares will be conducted after a stock split (hereinafter the "Stock Split") in which each share of common stock of BuySell Technologies Co., Ltd. will be split into two shares (hereinafter the "Split Ratio"), with a record date of March 31, 2026, and an effective date of April 1, 2026.

Therefore, the total number of shares to be issued and the issue price above are determined based on the number of shares after the Stock Split.

#### 2. Purpose and Reason for the Issuance

As announced in the "Notice Regarding Introduction of Restricted Stock Compensation Plan" dated February 14, 2022, BuySell Technologies Co., Ltd. resolved at its Board of Directors meeting held on February 14, 2022, to introduce a restricted stock compensation plan for its directors (excluding directors who are Audit and Supervisory Committee members; hereinafter "Eligible Directors") for the purpose of providing incentives to sustainably improve the corporate value of BuySell Technologies Co., Ltd. and further promoting value sharing between Eligible Directors and shareholders by further strengthening the link between their compensation and corporate value.

Furthermore, at the 21st Ordinary General Meeting of Shareholders held on March 23, 2022, approval was granted under this plan to provide monetary compensation claims to Eligible Directors as property to be contributed in kind for the granting of restricted stock, in an amount not exceeding 150 million yen per year (of which 25 million yen or less for outside directors), separate from the existing monetary compensation limit, to set the total number of shares to be allotted (upper limit) at 30,000 shares per year (of which 5,000 shares or less per year for outside directors), and to set the transfer restriction period for the restricted stock at three years from the date of allotment.

In addition, following the resolution to approve the restricted stock compensation for Eligible Directors at the 21st Ordinary General Meeting of Shareholders, the Board of Directors of BuySell Technologies Co., Ltd.,

at a meeting held on March 23, 2023, decided to introduce a similar restricted stock compensation plan for employees of BuySell Technologies Co., Ltd. and directors of its subsidiaries.

After receiving a report from the Nomination and Remuneration Advisory Committee, the Board of Directors of BuySell Technologies Co., Ltd., at a meeting held today, resolved to (1) provide monetary compensation claims to Eligible Directors, and (2) allot 4,000 shares of common stock of BuySell Technologies Co., Ltd. (hereinafter the "Allotted Shares") by having one eligible person for allotment (hereinafter the "Allottee") contribute a total of 12,380,000 yen in monetary compensation claims against BuySell Technologies Co., Ltd. as property contributed in kind, on the condition that the Allottee applies for the subscription of shares of BuySell Technologies Co., Ltd. in accordance with Article 203, Paragraph 2 of the Companies Act and enters into a restricted stock allotment agreement in the form and content prescribed by BuySell Technologies Co., Ltd.

(Note) BuySell Technologies Co., Ltd. implemented a 2-for-1 stock split effective January 1, 2025. Furthermore, if the stock split scheduled to take effect on April 1, 2026—which will split each share of the Company's stock into two shares—becomes effective, the total number of shares to be allocated (maximum) will be 120,000 shares per year (of which up to 20,000 shares per year may be allocated to outside directors).

#### <Overview of the Stock Allotment Agreement>

BuySell Technologies Co., Ltd. will enter into individual restricted stock allotment agreements with the Allottee, the overview of which is as follows.

##### (1) Transfer Restriction Period

From April 20, 2026, to April 19, 2029

The Allottees shall not transfer, create security interests in, make inter vivos gifts of, or otherwise dispose of the Allotted Shares during the restriction period specified above (hereinafter referred to as the "Transfer Restriction Period").

##### (2) Conditions for Lifting Transfer Restrictions

On the condition that the Allottee has continuously held the position of Director of BuySell Technologies Co., Ltd. during the Transfer Restriction Period, the transfer restrictions on all of the Allotted Shares shall be lifted at the time the Transfer Restriction Period expires.

However, if the Allottee resigns due to the expiration of their term of office, death, or other reasons deemed justifiable by the Board of Directors of BuySell Technologies Co., Ltd. before the expiration of the Transfer Restriction Period, the transfer restrictions shall be lifted for several shares calculated by multiplying the number of Allotted Shares held by the Allottee at that time by the number of months from the month following the month containing the date of the Ordinary General Meeting of Shareholders of BuySell Technologies Co., Ltd. immediately preceding the payment date to the month containing the date of resignation, divided by 36 (any fraction of less than one share resulting from the calculation shall be rounded down). Furthermore, if the time at which the transfer restrictions are to be lifted is within three months after the end of the fiscal year in which the date of allotment of the shares with transfer restrictions falls, the restrictions shall be lifted after the lapse of three months.

##### (3) Grounds for Acquisition Without Consideration

BuySell Technologies Co., Ltd. shall naturally acquire the Allotted Shares for which the transfer restrictions have not been lifted at the time the transfer restrictions are lifted as specified in (2) above, without consideration.

##### (4) Treatment in Organizational Restructuring, etc.

Notwithstanding the provisions of (1) above, if, during the Transfer Restriction Period, a merger agreement in which BuySell Technologies Co., Ltd. becomes the disappearing company, a share exchange agreement or share transfer plan in which BuySell Technologies Co., Ltd. becomes a wholly owned subsidiary, or any other matter concerning organizational restructuring, etc., is approved at a General Meeting of Shareholders of BuySell Technologies Co., Ltd. (or by the Board of Directors of BuySell Technologies Co., Ltd. if approval by the General Meeting of Shareholders is not required for such organizational restructuring, etc.), BuySell Technologies Co., Ltd. shall, by resolution of its Board of Directors, lift the transfer restrictions immediately prior to the business day preceding the effective date of such organizational restructuring, etc., for a number of shares calculated by multiplying the number of Allotted Shares held by the Allottee on the date of such approval (hereinafter referred to as the "Approval Date for Organizational Restructuring, etc.") by the number of months from the month following the month containing the date of the Ordinary General Meeting of Shareholders immediately preceding the payment date to the month containing the Approval Date for Organizational Restructuring, etc., divided by 36 (any fraction of less than one share resulting from the calculation shall be rounded down). In such a case,

BuySell Technologies Co., Ltd. shall naturally acquire the Allotted Shares for which the transfer restrictions have not been lifted at the time immediately after the transfer restrictions are lifted, without consideration. Furthermore, if the time at which the transfer restrictions are to be lifted is within three months after the end of the fiscal year in which the date of allotment of the shares with transfer restrictions falls, BuySell Technologies Co., Ltd. shall naturally acquire all of the Allotted Shares held by the Allottee without consideration immediately prior to the business day preceding the effective date of such organizational restructuring, etc.

(5) Management of Shares

The Allottees shall open a dedicated account for describing or recording the Allotted Shares at Mizuho Securities Co., Ltd. in a manner designated by BuySell Technologies Co., Ltd., and shall store and maintain all of the Allotted Shares in such dedicated account until the transfer restrictions are lifted.

3. Basis for Calculation of the Amount to be Paid and Specific Details Thereof

To eliminate arbitrariness, the issue price for the issuance of new shares has been set at 3,095 yen, which is the closing price of 6,190 yen for common stock of BuySell Technologies Co., Ltd. on the Tokyo Stock Exchange on the business day immediately preceding the date of the Board of Directors' resolution (March 25, 2026), adjusted according to the stock split ratio. This is the market share price immediately preceding the resolution of the Board of Directors of BuySell Technologies Co., Ltd., and is considered to be a reasonable price that does not fall under a particularly advantageous price.

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