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To Our Valued Stakeholders

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Revision of Consolidated Financial Results Forecast for the Second Quarter (Interim Period) and Full Year of the Fiscal Year Ending December 31, 2026 and Revision of Dividend Forecast

BuySell Technologies Co., Ltd. hereby announces that, in light of recent business trends and other factors, it has revised its consolidated financial results forecast for the second quarter (interim period) and full year of the fiscal year ending December 31, 2026, as well as its dividend forecast, which were previously announced on February 13, 2026, as follows.

Note

1. Revision of Consolidated Financial Results Forecast for the Second Quarter (Interim Period) (January 1, 2026 to June 30, 2026)

	S a l e s R e v e n u e	Operating profit before amortization of goodwill, etc.	Operating p r o f i t	Ordinary p r o f i t	Net income attributable to owners of p a r e n t	Net income per share
	million yen	million yen	million yen	million yen	million yen	yen
Previous forecast (A)	65,000	7,698	7,000	6,700	4,000	64.83
Revised forecast (B)	71,000	9,848	9,100	8,900	5,000	81.03
Change (B-A)	6,000	2,150	2,100	2,200	1,000	
Percentage change (%)	9.2	27.9	30.0	32.8	25.0	
(Reference) Results for the second quarter of the previous fiscal year (fiscal year ended December 31, 2025)	48,013	5,542	4,843	4,542	2,789	47.68

2. Revision of Consolidated Financial Results Forecast for the Full Year (January 1, 2026 to December 31, 2026)

	S a l e s R e v e n u e	Operating profit before amortization of goodwill, etc.	Operating p r o f i t	Ordinary p r o f i t	Net income attributable to o w n e r s o f p a r e n t	Net income p e r s h a r e
	million yen	million yen	million yen	million yen	million yen	yen
Previous forecast (A)	130,000	13,897	12,500	12,000	7,500	121.56
Revised forecast (B)	140,000	17,147	15,600	15,200	9,400	152.34
Change (B-A)	10,000	3,250	3,100	3,200	1,900	
Percentage change (%)	7.7	23.4	24.8	26.7	25.3	
(Reference) Results for the previous fiscal year (fiscal year ended December 31, 2025)	100,614	10,441	9,044	8,487	5,270	87.69

(Notes) 1. Based on a resolution of the Board of Directors meeting held on February 13, 2026, the Company conducted a 2-for-1 stock split of its common stock effective April 1, 2026. Accordingly, net income per share is calculated assuming that the stock split was conducted at the beginning of the previous fiscal year.

2. Operating profit before amortization of goodwill, etc. = Operating profit + Amortization of goodwill + Amortization of customer-related assets

(Reasons for Revision)

During the first quarter of the current consolidated fiscal year, both the Home-Visit Purchase segment and the In-Store Purchase segment saw strong performance in purchases and procurement, driven by strategic repeat customer initiatives and measures to increase unit prices. In addition, sales of strategic inventory carried over from the end of the previous fiscal year progressed steadily, resulting in a significant increase in both revenue and profit.

As both segments are expected to maintain a solid performance outlook, particularly in terms of unit prices, from the second quarter onwards, the Company has incorporated these factors into its financial results forecast and revised its consolidated financial results forecast for the second quarter (interim period) and the full year.

3. Revision of Year-End Dividend Forecast

Record date	Dividend per share		
	End of second quarter	Fiscal year-end	Total
Previous forecast	0.00 yen	17.50 yen	17.50 yen
Revised forecast		22.00 yen	22.00 yen
Current results			
Previous results (fiscal year ended December 31, 2025)	0.00 yen	12.50 yen	12.50 yen

(Notes) 1. Based on a resolution of the Board of Directors meeting held on February 13, 2026, the Company conducted a 2-for-1 stock split of its common stock effective April 1, 2026. Accordingly, the dividend per share is calculated assuming that the stock split was conducted at the beginning of the previous fiscal year.

(Reasons for Revision)

The Company's basic policy for dividends is to provide stable and continuous shareholder returns with a target consolidated dividend payout ratio of 20%, while prioritizing capital allocation for growth investments such as future M&A. Based on this policy and in conjunction with the revision of the financial results forecast, the Company has upwardly revised its dividend forecast as stated above.

(Note) The above forecasts are based on information available at the time of preparation and certain assumptions deemed reasonable, and actual results may differ from the forecast figures due to various factors.

End.