

May 14, 2026

Consolidated Financial Results for the Three Months Ended March 31, 2026 (Under Japanese GAAP)

Company name: BuySell Technologies Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 7685
 URL: <https://buysell-technologies.com/>
 Representative: Kosuke Tokushige, President and CEO
 Inquiries: Koji Ono, CFO
 Telephone: +81-3-3359-0830
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit before amortization of goodwill		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended										
March 31, 2026	32,057	37.0	5,472	97.3	5,123	111.4	5,048	116.2	3,339	167.0
March 31, 2025	23,403	93.1	2,773	225.3	2,423	251.8	2,335	288.8	1,251	326.1

Note: Comprehensive income For the three months ended March 31, 2026: ¥3,341 million [167.5%]
 For the three months ended March 31, 2025: ¥1,249 million [325.0%]

* Operating profit before amortization of goodwill= Operating profit + Amortization of goodwill + Amortization of Customer-related assets

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
March 31, 2026	54.13	53.15
March 31, 2025	21.39	21.29

Note: Based on a resolution of the Board of Directors held on February 13, 2026, the Company has conducted a stock split at the ratio of two shares to one common stock on April 1, 2026. Accordingly, quarterly net income per share and quarterly net income per share adjusted for potential stock are calculated on the assumption that the stock split took place at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
March 31, 2026	60,087	24,141	39.1
December 31, 2025	54,721	21,429	38.2

Reference: Shareholders' Equity

As of March 31, 2026: ¥23,476 million

As of December 31, 2025: ¥20,902 million

2. Cash dividends

	Annual dividends per share					Total dividend paid	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended December 31, 2025	-	0.00	-	25.00	25.00	771	14.3	4.6
Fiscal year ending December 31, 2026	-	-	-	-	-	-	-	-
Fiscal year ending December 31, 2026 (Forecast)	-	0.00	-	22.00	22.00	-	14.4	-

Note: 1. Revisions to the forecast of cash dividends most recently announced: Yes

2. Based on a resolution of the Board of Directors held on February 13, 2026, the Company has conducted a stock split at the ratio of two shares to one common stock on April 1, 2026. As a result, dividends up to the fiscal year ending December 31, 2025 will be the amount of dividends per share before the stock split, and dividends per share after the stock split will be the fiscal year ending December 31, 2026 (forecast).

3. Forecast of consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit before amortization of goodwill		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending June 30, 2026	71,000	47.9	9,848	77.7	9,100	87.9	8,900	95.9	5,000	79.2	81.03
Fiscal year ending December 31, 2026	140,000	39.1	17,147	64.2	15,600	72.5	15,200	79.1	9,400	78.4	152.34

Note: Revisions to the earnings forecasts most recently announced: Yes

* Operating profit before amortization of goodwill= Operating profit + Amortization of goodwill + Amortization of Customer-related assets

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (DelightZ Inc.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	61,767,280 shares
As of December 31, 2025	61,755,760 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	66,266 shares
As of December 31, 2025	58,098 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	61,701,738 shares
Three months ended March 31, 2025	58,478,583 shares

Note: Based on a resolution of the Board of Directors held on February 13, 2026, the Company has conducted a stock split at the ratio of two shares to one common stock on April 1, 2026. Accordingly, the number of shares outstanding (common shares) is calculated on the assumption that the stock split was made at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.