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BUYSELL TECHNOLOGIES

August 14, 2026

To Our Valued Stakeholders

Company Name	BuySell Technologies Co., Ltd.
Representative	President, representative director & CEO Kosuke Tokushige
	(Securities code: 7685, TSE Growth Market)
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Notice Regarding Revision of Full-Year Earnings Forecast and Dividend Forecast

Based on recent earnings trends, the Company has revised its full-year consolidated earnings forecast and annual dividend forecast for the fiscal year ending December 31, 2026, which were announced on May 14, 2026, as follows.

Description

1. Revision of Full-Year Consolidated Earnings Forecast (January 1, 2026 to December 31, 2026)

	Net sales	Operating profit before amortization of goodwill, etc.	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	140,000	17,147	15,600	15,200	9,400	152.34
Revised forecast (B)	140,000	17,147	15,600	15,200	9,800	158.50
Increase (decrease) (B-A)	0	0	0	0	400	
Percentage change (%)	-	-	-	-	4.3%	
(Reference) Previous fiscal year results (Fiscal year ended December 31, 2025)	100,614	10,441	9,044	8,487	5,270	87.69

(Note) 1. The Company conducted a 2-for-1 stock split of its common stock effective April 1, 2026, based on a resolution of the Board of Directors at the meeting held on February 13, 2026. Accordingly, earnings per share are calculated assuming that the said stock split was conducted at the beginning of the previous fiscal year.

2. Operating profit before amortization of goodwill, etc. = Operating profit + Amortization of goodwill + Amortization of customer-related assets

(Reason for Revision)

Regarding the full-year earnings forecast for the fiscal year ending December 31, 2026, the forecasts for net sales, operating profit, and ordinary profit remain unchanged from the previous forecast. However, as a result of a re-examination of the tax calculations and tax effect impacts anticipated at the time of the group company integration implemented in January 2026, the forecast for profit attributable to owners of parent has been revised upward from the previous forecast of 9,400 million yen to 9,800 million yen, and the forecast for earnings per share has been revised upward from the previous forecast of 152.34 yen to 158.50 yen.

2. Revision of Year-End Dividend Forecast

	Dividend per share		
Record date	Second quarter-end	Fiscal year-end	Total
Previous forecast		22.00 yen	22.00 yen
Revised forecast		27.00 yen	27.00 yen
Current fiscal year results	0.00 yen		
Previous fiscal year results (Fiscal year ended December 31, 2025)	0.00 yen	12.50 yen	12.50 yen

(Note) 1. The Company conducted a 2-for-1 stock split of its common stock effective April 1, 2026, based on a resolution of the Board of Directors at the meeting held on February 13, 2026. Accordingly, dividends per share are calculated assuming that the said stock split was conducted at the beginning of the previous fiscal year.

(Reason for Revision)

The Company's basic policy on dividends is to provide shareholder returns through stable and continuous dividends, while targeting a consolidated dividend payout ratio of 20% and prioritizing the allocation of funds for growth investments such as M&A. Based on this basic policy and the increase in earnings per share resulting from the revision of the earnings forecast, we have revised the dividend forecast upward as stated above.

(Note) The above forecasts are based on information available at the time of this announcement and certain assumptions judged to be reasonable. Actual results and dividend amounts may differ from the forecasted figures due to various factors.

End