August 14, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name:	BuySell Technologies Co., Ltd.
Listing:	Tokyo Stock Exchange
Securities code:	7685
URL:	https://buysell-technologies.com/
Representative:	Kosuke Tokushige, President and CEO
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Scheduled date to file the semi-annual securities report:	August 14, 2026
Scheduled date to commence dividend payments:	-
Preparation of supplementary material on financial results:	Yes
Holding of financial results briefing:	Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit before amortization of goodwill		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	72,361	50.7	9,991	80.3	9,243	90.8	9,022	98.6	5,977	114.3
June 30, 2025	48,013	67.2	5,542	97.5	4,843	100.1	4,542	96.9	2,789	130.5

Note: Comprehensive income For the six months ended June 30, 2026: ￥5,979 million [114.5%]
For the six months ended June 30, 2025: ￥2,786 million [129.6%]

* Operating profit before amortization of goodwill= Operating profit + Amortization of goodwill + Amortization of Customer-related assets

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	96.80	94.81
June 30, 2025	47.68	47.37

Note: Based on a resolution of the Board of Directors held on February 13, 2026, the Company has conducted a stock split at the ratio of two shares to one common stock on April 1, 2026. Accordingly, interim net income per share and interim net income per share adjusted for potential stock are calculated on the assumption that the stock split took place at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	65,127	27,337	40.7
December 31, 2025	54,721	21,429	38.2

Reference: Shareholders' Equity
As of June 30, 2026: ￥26,518 million
As of December 31, 2025: ￥20,902 million

2. Cash dividends

	Annual dividends per share					Total dividend paid	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended December 31, 2025	-	0.00	-	25.00	25.00	771	14.3	4.6
Fiscal year ending December 31, 2026	-	0.00						
Fiscal year ending December 31, 2026 (Forecast)			-	27.00	27.00		17.0	

Note:1. Revisions to the forecast of cash dividends most recently announced: Yes

2. Based on a resolution of the Board of Directors held on February 13, 2026, the Company has conducted a stock split at the ratio of two shares to one common stock on April 1, 2026. As a result, dividends up to the fiscal year ending December 31, 2025 will be the amount of dividends per share before the stock split, and dividends per share after the stock split will be the fiscal year ending December 31, 2026 (forecast).

3. Forecast of consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit before amortization of goodwill		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2026	140,000	39.1	17,147	64.2	15,600	72.5	15,200	79.1	9,800	86.0	158.50

Note: Revisions to the earnings forecasts most recently announced: Yes
* Operating profit before amortization of goodwill= Operating profit + Amortization of goodwill + Amortization of Customer-related assets

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (DelightZ Inc.)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	61,894,000 shares
As of December 31, 2025	61,755,760 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	66,266 shares
As of December 31, 2025	58,098 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	61,744,134 shares
Six months ended June 30, 2025	58,493,331 shares

Note: Based on a resolution of the Board of Directors held on February 13, 2026, the Company has conducted a stock split at the ratio of two shares to one common stock on April 1, 2026. Accordingly, the number of shares outstanding (common shares) is calculated on the assumption that the stock split was made at the beginning of the previous fiscal year.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.