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BUYSELL TECHNOLOGIES

September 17, 2026

To Our Valued Stakeholders

Company Name: BuySell Technologies Co., Ltd.
Representative: Kosuke Tokushige, President, Representative Director & CEO
(Securities code: 7685, TSE Growth Market)
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Notice Regarding Acquisition of Shares of HKS Victory Japan Inc. (Making it a Wholly Owned Subsidiary)

BuySell Technologies Co., Ltd. (the "Company") hereby announces that, at the Board of Directors meeting held today, it resolved to acquire all shares of HKS Victory Japan Inc. (hereinafter "HKS"), which operates the reuse purchase stores "Kaitori Senmon Tokyo Ichiba," and make it a wholly owned subsidiary, as described below.

Details

1. Purpose of the Share Acquisition

The BuySell Technologies Group (the "Group") has established the mission of "Becoming a bridge that connects precious items beyond people and time." Based on this mission, the Group provides comprehensive reuse services that realize a cycle of purchasing and selling. The Group's business primarily consists of the home visit purchase business, which is one of the largest in Japan, and the in-store purchase business, which operates 554 stores nationwide (as of July 2026, including 308 franchise stores). Products purchased from individual customers through these channels are sold via B2B channels, such as auctions and inter-company transactions operated by Group companies, as well as B2C channels, such as those operated by the Group itself.

In addition, to achieve non-continuous growth, the Group promotes an M&A strategy that emphasizes synergies through the setting of clear M&A target areas and PMI centered on data-driven management.

HKS, the target of this share acquisition, operates 20 "Kaitori Senmon Tokyo Ichiba" stores in the Kyushu area, centered on Kagoshima Prefecture, and the Kanto area (as of September 2026). In Kagoshima Prefecture in particular, it boasts a scale comparable to major nationwide purchase operators. By operating through a dominant strategy that concentrates business development in specific areas, it possesses high brand recognition and customer assets in those areas, and has opened stores in prime locations.

As one of its strategic policies for the in-store purchase business, the Company is promoting a dominant strategy in regional areas. Most recently, in April 2026, the Company made DelightZ Inc., which has strengths in operating purchase stores in the Kyushu area centered on Nagasaki Prefecture, a wholly owned subsidiary, and has been working to expand into regions where the Group has fewer stores.

Regarding this acquisition of HKS shares, based on the expansion of the Group's store business and area strategy, the Company has concluded a share transfer agreement to make HKS a wholly owned subsidiary. This is to strengthen the purchase channel by increasing the number of stores in the Kyushu region, centered on Kagoshima Prefecture, and to promote further growth of the Group by providing HKS with various capabilities possessed by the Group to generate group synergies.

Although HKS operates a real estate leasing business in addition to its main reuse business, the Company plans to make HKS a wholly owned subsidiary after separating the real estate leasing business through a sale prior to this share acquisition.

2. Overview of the Subsidiary to be Transferred

(1)	Name	HKS Victory Japan Inc.		
(2)	Location	1-27-25 Take, Kagoshima-shi, Kagoshima		
(3)	Title and Name of Representative	Hideyuki Nishimoto, Representative Director and Chairman Satsuki Tsukuta, Representative Director and President		
(4)	Business Description	Reuse business primarily operating "Kaitori Senmon Tokyo Ichiba" and real estate leasing business		
(5)	Capital	4 million yen		
(6)	Date of Establishment	March 2015		
(7)	Total Number of Issued Shares	400 shares		
(8)	Fiscal Year-End	February		
(9)	Number of Employees	43 (including part-time employees)		
(10)	Major Banks	The Minami-Nippon Bank, Ltd. Kagoshima Kogyo Credit Cooperative The Oita Bank, Ltd. The Kagoshima Bank, Ltd., and others		
(11)	Major Shareholders and Shareholding Ratio	Hideyuki Nishimoto 100.0%		
(12)	Major Business Partners	Individuals and reuse business operators		
(13)	Relationship between the Listed Company and the Company			
	Capital Relationship	Not applicable		
	Personnel Relationship	Not applicable		
	Business Relationship	Not applicable		
	Status as Related Party	Not applicable		
(14)	Operating Results and Financial Position of the Company for the Last Three Years			
Fiscal Year-End		* HKS Victory Japan Inc.		
		Fiscal year ended February 29, 2024	Fiscal year ended February 28, 2025	Fiscal year ended February 28, 2026
Net assets (million yen)		58	113	162
Total assets (million yen)		234	337	512

Net assets per share (yen)	146,862	284,737	405,417
Net sales (million yen)	1,145	1,873	2,329
Operating profit (million yen)	38	90	89
Ordinary profit (million yen)	38	88	92
Profit (million yen)	27	61	56
Earnings per share (yen)	67,500	152,500	140,000
Dividend per share (yen)	-	-	-

* Although HKS operates a real estate leasing business in addition to its main reuse business, the Company plans to make HKS a wholly owned subsidiary after separating the real estate leasing business through a sale prior to this share acquisition. The impact of the real estate leasing business on the company's performance is minor.
* Since the company adopts the tax-inclusive method for accounting for consumption tax, etc., the figures stated above have been simply adjusted to the tax-exclusive method.

3. Overview of the Counterparty to the Share Acquisition

(1)	Name	Hideyuki Nishimoto
(2)	Address	Kagoshima City, Kagoshima Prefecture
(3)	Relationship between the listed company and the individual	There are no applicable items regarding capital, personal, or business relationships. There are also no applicable items regarding related parties.

4. Number of Shares Acquired, Acquisition Cost, and Shareholding Before and After Acquisition

(1)	Number of shares owned before the change	0 shares (Number of voting rights: 0) (Percentage of voting rights: 0.00%)
(2)	Number of shares acquired	400 shares
(3)	Acquisition cost	Common shares of HKS Victory Japan Inc.: 500 million yen; Advisory fees, etc. (estimated): 25 million yen; Total (estimated): 525 million yen
(4)	Number of shares owned after the change	400 shares (Number of voting rights: 400) (Percentage of voting rights: 100.0%)

5. Schedule

Date of Board of Directors resolution	September 17, 2026
Date of contract conclusion	September 17, 2026
Date of share transfer execution	October 30, 2026 (planned)

6. Future Outlook

Following the conversion of HKS into a subsidiary through this share acquisition, December 31, 2026, will be treated as the deemed acquisition date. We plan to consolidate only the balance sheet for the fourth quarter of the fiscal year ending December 31, 2026, and to consolidate the statement of income starting from the first quarter of the fiscal year ending December 31, 2027. The impact of this matter on the financial results for the fiscal year ending December 31, 2026, is expected to be minor.

(Reference) Consolidated Earnings Forecast for the Current Fiscal Year (Announced on August 14, 2026) and Consolidated Results for the Previous Fiscal Year

(Unit: million yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent
Consolidated earnings forecast for the current fiscal year (fiscal year ending December 31, 2026)	140,000	15,600	15,200	9,800
Consolidated results for the previous fiscal year (fiscal year ended December 31, 2025)	100,614	9,044	8,487	5,270

End.