

Document and entity information

Mar 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2021-05-14
Company name	SEIKA CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	80610
URL	https://seika.com
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-03-31
Representative	
Title	代表取締役社長
Name	櫻井昭彦
Inquiries	
Title	上席執行役員 管理本部長
Name	長谷川智昭
Tel	03-5221-7101
Other	
Date of general shareholders' meeting (as planned)	2021-06-24
Dividend payable date (as planned)	2021-06-25
Annual securities report filing date (as planned)	2021-06-25
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Mar 2021

Mar 2020

Operating results	
Operating results	
Consolidated operating results	

Consolidated income statements information		
Net sales		
Net sales	136,273	140,677
% change	-3.1	-10.5
Operating profit		
Operating profit	2,581	2,809
% change	-8.1	32.6
Ordinary profit		
Ordinary profit	2,906	3,122
% change	-6.9	29.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,721	-1,262
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,401	-2,195
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	221.87	-100.73
Diluted earnings per share (Yen)	221.52	-
Rate of return on equity (%)	10.0	-4.7
Ordinary profit to total assets ratio (%)	3.1	3.5
Operating profit to net sales ratio (%)	1.9	2.0
Note to consolidated operating results		
Investment profit (loss) on equity method	63	93
Note to operating results	-	-

Business Results-Financial positions

	(in millions of yens)	
	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	97,458	92,668
Net assets	29,889	25,911
Capital adequacy ratio (%)	29.8	27.2
Net assets per share (Yen)	2,365.06	2,058.12
Note to consolidated financial positions		
Owner's equity	29,009	25,238
Note to financial positions	-	-

Business Results-Cash flows

	(in millions of yens)	
	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,137	3,400
Cash flows from investing activities	-1,566	-299
Cash flows from financing activities	-1,903	-1,211
Cash and equivalents, end of period	14,035	13,346
Note to consolidated cash flows	-	-
Note to cash flows	-	-

Business Results-Note to business results

	Mar 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

	(in millions of yens)		
	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result			
Forecast			
Upper			
Lower			
Second quarter			
Result		20.00	20.00
Forecast	25.00		
Upper			
Lower			
Third quarter			
Result			
Forecast			
Upper			
Lower			
Year end			
Result		25.00	25.00
Forecast	30.00		
Upper			
Lower			
Annual			
Result		45.00	45.00
Forecast	55.00		
Upper			
Lower			
Total dividend paid			
Total dividend paid			
Annual			
Result		552	556
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		20.3	-
Forecast	33.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.0	2.1
Note to dividends			
Note to dividends			
Annual			

Forecasts

	(in millions of yens)	
	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts		3. 2022年3月期の連 結業績予想(2021年4 月1日～2022年3月 31日)
Preamble to consolidated forecasts		
Preamble to forecasts		
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	88,500	41,000
Upper		
Lower		
% change		
Forecast		

Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,850	800
Upper	-	-
Lower	-	-
% change		
Forecast	10.4	-16.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,100	800
Upper	-	-
Lower	-	-
% change		
Forecast	6.6	-27.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,950	400
Upper	-	-
Lower	-	-
% change		
Forecast	-28.4	-24.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	162.93	33.24
Upper	-	-
Lower	-	-

Note to consolidated forecasts

※「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)および「収益認識に関する会計基準の適用指針」(企業会計基準適用指針第30号 2021年3月26日)を2022年3月期の期首より適用するため、上記の連結業績予想における売上高は当該会計基準に基づいた予想となっております。このため、当該会計基準適用前の前期の実績値に対する増減率は記載しておりません。なお、当該会計基準を適用しない場合における連結業績予想の売上高並びに増減率は以下のとおりとなっております。
 売上高 増減率
 第2四半期(累計) 68,000百万円
 △4.1% 通期 130,000百万円
 △4.6%

Note to forecasts

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true	
Number of subsidiaries newly consolidated	-	
Name of subsidiaries newly consolidated	-	
Number of subsidiaries excluded from consolidation	1	
Name of subsidiaries excluded from consolidation	Seika YKC Circuit (Thailand) Co., Ltd.	
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,820,650	12,820,650
Number of treasury stock at the end of fiscal year	554,878	557,905
Average number of shares	12,266,613	12,537,486
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	117,688	123,533
% change	-4.7	-12.1
Operating profit		
Operating profit	1,361	1,778
% change	-23.5	29.4
Ordinary profit		
Ordinary profit	1,762	2,045
% change	-13.9	26.2
Profit		

Profit	2,634	-3,906
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	214.55	-311.22
Diluted earnings per share (Yen)	214.21	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)	
	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	80,167	78,799
Net assets	21,172	17,649
Capital adequacy ratio (%)	26.1	22.1
Net assets per share (Yen)	1,703.06	1,421.13
Note to non-consolidated financial positions		
Owner's equity	20,913	17,447
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

	(in millions of yens)	
	Mar 2022	Sep 2021
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2022年3月期の個別業績予想(2021年4月1日～2022年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	62,000	27,500
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,350	300
Upper	-	-
Lower	-	-
% change		
Forecast	-0.8	-30.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,650	400
Upper	-	-

Lower	-	-
% change	-	-
Forecast	-6.4	-27.7
Upper	-	-
Lower	-	-
Profit	-	-
Profit	-	-
Forecast	1,050	250
Upper	-	-
Lower	-	-
% change	-	-
Forecast	-60.1	-41.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)	-	-
Basic earnings per share (Yen)	-	-
Forecast	87.62	20.75
Upper	-	-
Lower	-	-

Note to non-consolidated forecasts

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売上高	増減率
第2四半期(累計)	
55,000百万円	
△12.1%	通期
105,000百万円	
△10.8%	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.