

Document and entity information

Mar 2021

Company information	
Company information	
FASF member mark	-
Document name	決算短信（日本基準）（連結）
Filing date	2021-05-12
Company name	Sangetsu Corporation
Securities code	81300
URL	https://www.sangetsu.co.jp/
Representative	
Title	代表取締役 社長執行役員
Name	安田 正介
Inquiries	
Title	執行役員 財務経理部長
Name	助川 達夫
Tel	052-564-3333
Other	
Date of general shareholders' meeting (as planned)	2021-06-24
Dividend payable date (as planned)	2021-06-25
Annual securities report filing date (as planned)	2021-06-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機関投資家向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya 1st section	true
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	145,316	161,265
% change	-9.9	0.5
Operating profit		
Operating profit	6,701	9,268
% change	-27.7	57.2
Ordinary profit		
Ordinary profit	7,042	9,844
% change	-28.5	46.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,780	1,432
% change	233.8	-60.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,404	-622
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	78.97	23.56
Diluted earnings per share (Yen)	78.92	23.52
Rate of return on equity (%)	5.1	1.5
Ordinary profit to total assets ratio (%)	4.4	5.9
Operating profit to net sales ratio (%)	4.6	5.7
Note to consolidated operating results		
Investment profit (loss) on equity method	82	296
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	158,826	164,101
Net assets	93,660	94,217
Capital adequacy ratio (%)	58.8	56.8
Net assets per share (Yen)	1,547.92	1,539.56
Note to consolidated financial positions		
Owner's equity	93,360	93,244
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	9,694	13,804
Cash flows from investing activities	-2,599	-5,016
Cash flows from financing activities	-11,836	-5,476
Cash and equivalents, end of period	25,124	29,922

Business Results-Note to business results

Mar 2021

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast		-	
Upper		-	
Lower		-	
Second quarter			
Result		29.00	28.50
Forecast	29.00		
Upper		-	
Lower		-	
Third quarter			
Result		-	-
Forecast		-	
Upper		-	
Lower		-	
Year end			
Result		29.00	29.00
Forecast	29.50		
Upper		-	
Lower		-	
Annual			
Result		58.00	57.50
Forecast	58.50		
Upper		-	
Lower		-	
Total dividend paid			
Total dividend paid			
Annual			
Result		3,506	3,486
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		73.4	244.1
Forecast	82.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.8	3.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

		Mar 2022	Sep 2021
Forecasts			
Forecasts			
Title for forecasts		3.2022年3月期の 連結業績予想 (2021 年4月1日~2022年 3月31日)	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast	152,500	74,000	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-	-	
Upper	-	-	
Lower	-	-	
Operating profit			
Operating profit			
Forecast	6,600	2,950	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-	-	
Upper	-	-	
Lower	-	-	
Ordinary profit			
Ordinary profit			
Forecast	6,800	3,050	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-	-	
Upper	-	-	
Lower	-	-	
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast	4,300	1,900	
Upper	-	-	
Lower	-	-	
% change			
Forecast	-	-	
Upper	-	-	
Lower	-	-	
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast	71.29	31.50	
Upper	-	-	
Lower	-	-	
Note to consolidated forecasts			

Note to forecasts

(注) 2022年3月期の期首より「収益認識に関する会計基準」(企業会計基準第29号)等を適用するため、上記の連結業績予想は当該会計基準等を適用した後の金額となっており、対前期及び対前年同四半期増減率は記載していません。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2021

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

Notes-Number of issued and outstanding shares common stock

Mar 2021

Mar 2020

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

61,150,000

61,750,000

Number of treasury stock at the end of fiscal year

836,342

1,184,644

Average number of shares

60,528,714

60,803,219

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	111,255	121,521
% change	-8.4	3.0
Operating profit		
Operating profit	7,000	9,233
% change	-24.2	51.4
Ordinary profit		
Ordinary profit	7,339	10,103
% change	-27.4	48.7
Profit		
Profit	5,049	-433
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	83.43	-7.14
Diluted earnings per share (Yen)	83.37	-
Note to non-consolidated operating results		
Note to operating results	(注) 2020年度3月期における潜在株式調整後1株当たり当期純利益については、潜在株式は存在するものの1株当たり当期純損失であるため記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	144,074	147,930
Net assets	94,944	92,510
Capital adequacy ratio (%)	65.8	62.5
Net assets per share (Yen)	1,572.91	1,526.07
Note to non-consolidated financial positions		
Owner's equity	94,868	92,426
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

Mar 2021

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2022

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

Note to non-consolidated forecasts

Note to forecasts

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.