Translation

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

November 13, 2026

To whom it may concern,

Corporate name: Sangetsu Corporation
Representative: Yasumasa Kondo,
Representative Director, President and CEO
(Code: 8130, Prime Market of TSE and Premier Market of NSE)
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Notice Concerning Revisions to Consolidated Financial Results Forecasts for the Fiscal Year Ending March 31, 2027

Sangetsu Corporation (the "Company") hereby announces that, based on recent business trends, it has revised its consolidated financial results forecasts for the fiscal year ending March 31, 2027, which were previously announced on May 13, 2026, as follows.

1. Revised consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	213,000	19,000	19,200	13,500	229.62
Revised forecasts (B)	217,000	21,500	22,200	16,000	272.10
Change (B-A)	4,000	2,500	3,000	2,500	—
Change (%)	1.9	13.2	15.6	18.5	—
(Reference)Results for the previous fiscal year (Fiscal year ended March 31, 2026)	206,441	19,408	20,152	14,642	249.08

2. Reasons for the revisions

Regarding the consolidated financial results of the Group for the six months ended September 30, 2026, as stated in the "Consolidated Financial Results for the Six Months Ended September 30, 2026 (Based on Japanese GAAP)" announced today, in the core Domestic Interior Segment, amidst significant changes in the external environment such as escalating tensions in the Middle East,

increases in procurement and logistics costs linked to soaring prices of raw materials such as crude oil and naphtha became apparent. Under these circumstances, the Company made efforts to ensure a stable supply of products and conduct tailored sales activities in each market. In addition, the implementation of product price revisions in July of this year, along with progress in the recovery from supply constraints caused by the factory fire at a supplier, drove overall performance. Furthermore, the recording of subsidy income and a gain on termination of a retirement benefit plan as extraordinary income also contributed. As a result, net sales and each profit line are progressing steadily compared to the consolidated financial results forecasts for the full year previously announced (announced on May 13, 2026). Regarding the consolidated financial results forecasts for the full year, the Company has decided to make upward revisions to the previously announced forecasts as a result of reviewing the earnings forecasts, taking into account factors such as the impact of the situation in the Middle East, which was not factored in at the time of the previous announcement, and the outlook for the penetration of the price revisions implemented in July of this year. For details, please refer to the "Supplementary Materials of Financial Results for the Six Months Ended September 30, 2026" released today.

(Note) The forecasts in this document are based on the information currently available as of the date of publication of this document, and contain uncertain factors and are subject to change. Actual results may differ from these forecasts due to various factors in the future.

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