

Translation

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

Summary of Consolidated Financial Results for the Three Months Ended September 30, 2025 (Based on Japanese GAAP)

November 14, 2025

Company name: SUNNEXTA GROUP Inc.
 Stock exchange listing: Tokyo
 Stock code: 8945 URL <https://www.sunnexta.co.jp/>
 Representative: Representative Director, President AKIRA TAKAKI
 Inquiries: Executive Officer ISAMU YOSHIDA TEL 03-5229-8839
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: No
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended September 30, 2025 (from July 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended September 30, 2025	1,968	(3.5)	184	89.2	192	96.4	128	110.4
Three months ended September 30, 2024	2,039	4.9	97	(42.7)	98	(42.7)	61	(47.5)

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended September 30, 2025	14.05		13.58	
Three months ended September 30, 2024	6.68		6.47	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	10,199	7,671	73.6
As of June 30, 2025	10,459	7,729	72.3

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended June 30, 2025	–	20.00	–	21.00	41.00
Year ending June 30, 2026	–				
Year ending June 30, 2026 (Forecast)		21.00	–	21.00	42.00

3. Forecast of consolidated financial results for the year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,900	2.3	700	(5.8)	715	(5.8)	461	100.9	50.07

4. Notes

(1) Significant changes in the scope of consolidation during the three months ended September 30, 2025: No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	10,813,200 shares	As of June 30, 2025	10,813,200 shares
--------------------------	-------------------	---------------------	-------------------

Number of treasury shares at the end of the period

As of September 30, 2025	1,658,736 shares	As of June 30, 2025	1,676,136 shares
--------------------------	------------------	---------------------	------------------

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2025	9,148,764 shares	Three months ended September 30, 2024	9,134,564 shares
---------------------------------------	------------------	---------------------------------------	------------------

Quarterly consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of June 30, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	6,970,446	6,481,296
Accounts receivable - trade, and contract assets	358,961	265,719
Money advanced to customers	1,420,142	1,711,138
Merchandise	1,995	1,907
Real estate for sale	54,044	76,006
Work in process	11,122	27,345
Supplies	12,105	11,752
Other	669,648	662,919
Allowance for doubtful accounts	(3,748)	(2,962)
Total current assets	9,494,717	9,235,122
Non-current assets		
Property, plant and equipment	235,407	229,400
Intangible assets	225,602	212,338
Investments and other assets		
Investment securities	198,346	192,673
Other	305,494	330,171
Total investments and other assets	503,841	522,845
Total non-current assets	964,851	964,583
Total assets	10,459,568	10,199,705
Liabilities		
Current liabilities		
Accounts payable - trade	193,590	158,692
Current portion of long-term borrowings	104,500	104,500
Income taxes payable	29,810	107,639
Customer deposits received	909,744	748,577
Provision for bonuses	60,403	138,164
Provision for bonuses for directors (and other officers)	11,805	2,800
Provision for shareholder benefit program	11,199	—
Other	925,144	818,330
Total current liabilities	2,246,197	2,078,704
Non-current liabilities		
Long-term borrowings	261,250	235,125
Retirement benefit liability	172,556	167,118
Other	50,281	46,849
Total non-current liabilities	484,087	449,092
Total liabilities	2,730,285	2,527,796
Net assets		
Shareholders' equity		
Share capital	1,017,409	1,017,409
Capital surplus	887,980	887,980
Retained earnings	7,022,912	6,951,995
Treasury shares	(1,347,626)	(1,330,139)
Total shareholders' equity	7,580,675	7,527,245
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(18,897)	(24,570)
Total accumulated other comprehensive income	(18,897)	(24,570)
Share acquisition rights	167,506	169,233
Total net assets	7,729,283	7,671,908
Total liabilities and net assets	10,459,568	10,199,705

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Three months ended September 30, 2024	Three months ended September 30, 2025
Net sales	2,039,255	1,968,434
Cost of sales	1,605,714	1,472,872
Gross profit	433,540	495,561
Selling, general and administrative expenses	336,293	311,545
Operating profit	97,247	184,015
Non-operating income		
Interest and dividend income	742	6,270
Commission income	84	—
Guarantee commission income	—	2,749
Other	255	201
Total non-operating income	1,082	9,221
Non-operating expenses		
Other	131	385
Total non-operating expenses	131	385
Ordinary profit	98,198	192,852
Extraordinary income		
Gain on reversal of share acquisition rights	882	284
Total extraordinary income	882	284
Extraordinary losses		
Loss on retirement of non-current assets	0	—
Total extraordinary losses	0	—
Profit before income taxes	99,080	193,136
Income taxes	37,978	64,593
Profit	61,101	128,542
Profit attributable to owners of parent	61,101	128,542

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Three months ended September 30, 2024	Three months ended September 30, 2025
Profit	61,101	128,542
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,288)	(5,673)
Total other comprehensive income	(1,288)	(5,673)
Comprehensive income	59,813	122,869
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	59,813	122,869
Comprehensive income attributable to non-controlling interests	—	—