

Translation

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Summary of Consolidated Financial Results for the Nine Months Ended March 31, 2026 (Based on Japanese GAAP)

May 13, 2026

Company name: SUNNEXTA GROUP Inc.
 Stock exchange listing: Tokyo
 Stock code: 8945 URL <https://www.sunnexa.co.jp/>
 Representative: Representative Director, President AKIRA TAKAKI
 Inquiries: Executive Officer ISAMU YOSHIDA TEL 03-5229-8839
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: No
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended March 31, 2026 (from July 1, 2025 to March 31, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended March 31, 2026	6,496	4.0	626	65.9	652	68.1	497	105.1
Nine months ended March 31, 2025	6,243	2.2	377	4.5	387	5.7	242	(86.8)

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended March 31, 2026	54.08		52.17	
Nine months ended March 31, 2025	26.50		25.61	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of March 31, 2026	10,627	8,025	74.0
As of June 30, 2025	10,459	7,729	72.3

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen				
Year ended June 30, 2025	–	20.00	–	21.00	41.00
Year ending June 30, 2026	–	21.00	–		
Year ending June 30, 2026 (Forecast)				21.00	42.00

3. Forecast of consolidated financial results for the year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,900	2.3	760	2.3	800	5.4	570	148.4	61.75

4. Notes

(1) Significant changes in the scope of consolidation during the nine months ended March 31, 2026: Yes

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	10,872,800 shares	As of June 30, 2025	10,813,200 shares
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Number of treasury shares at the end of the period

As of March 31, 2026	1,589,636 shares	As of June 30, 2025	1,676,136 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2026	9,204,064 shares	Nine months ended March 31, 2025	9,155,275 shares
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Quarterly consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of June 30, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	6,970,446	2,996,498
Accounts receivable - trade, and contract assets	358,961	339,481
Money advanced to customers	1,420,142	5,684,334
Merchandise	1,995	2,796
Real estate for sale	54,044	130,005
Work in process	11,122	11,081
Supplies	12,105	9,577
Other	669,648	343,465
Allowance for doubtful accounts	(3,748)	(7,213)
Total current assets	9,494,717	9,510,027
Non-current assets		
Property, plant and equipment	235,407	240,222
Intangible assets	225,602	185,827
Investments and other assets		
Investment securities	198,346	332,477
Other	305,494	359,370
Total investments and other assets	503,841	691,847
Total non-current assets	964,851	1,117,897
Total assets	10,459,568	10,627,924
Liabilities		
Current liabilities		
Accounts payable - trade	193,590	145,105
Current portion of long-term borrowings	104,500	104,500
Income taxes payable	29,810	220,793
Customer deposits received	909,744	673,054
Provision for bonuses	60,403	154,751
Provision for bonuses for directors (and other officers)	11,805	8,400
Provision for shareholder benefit program	11,199	–
Other	925,144	907,515
Total current liabilities	2,246,197	2,214,120
Non-current liabilities		
Long-term borrowings	261,250	182,875
Retirement benefit liability	172,556	169,405
Other	50,281	36,282
Total non-current liabilities	484,087	388,562
Total liabilities	2,730,285	2,602,683
Net assets		
Shareholders' equity		
Share capital	1,017,409	1,050,694
Capital surplus	887,980	921,264
Retained earnings	7,022,912	7,121,013
Treasury shares	(1,347,626)	(1,260,694)
Total shareholders' equity	7,580,675	7,832,278
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(18,897)	27,902
Total accumulated other comprehensive income	(18,897)	27,902
Share acquisition rights	167,506	165,060
Total net assets	7,729,283	8,025,241
Total liabilities and net assets	10,459,568	10,627,924

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended March 31, 2025	Nine months ended March 31, 2026
Net sales	6,243,581	6,496,189
Cost of sales	4,875,962	4,888,720
Gross profit	1,367,619	1,607,468
Selling, general and administrative expenses	990,129	981,094
Operating profit	377,490	626,374
Non-operating income		
Interest and dividend income	5,074	15,746
Commission income	84	-
Interest on tax refund	-	1,960
Insurance claim income	1,068	-
Subsidy income	914	84
Guarantee commission income	3,666	8,249
Other	605	399
Total non-operating income	11,413	26,440
Non-operating expenses		
Compensation expenses	609	538
Other	361	91
Total non-operating expenses	970	630
Ordinary profit	387,933	652,184
Extraordinary income		
Gain on reversal of share acquisition rights	21,019	15,384
Gain on redemption of investment securities	-	31,998
Total extraordinary income	21,019	47,382
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Impairment losses	12,600	-
Total extraordinary losses	12,600	0
Profit before income taxes	396,352	699,566
Income taxes	153,686	201,771
Profit	242,665	497,794
Profit attributable to owners of parent	242,665	497,794

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Nine months ended March 31, 2025	Nine months ended March 31, 2026
Profit	242,665	497,794
Other comprehensive income		
Valuation difference on available-for-sale securities	6,195	46,800
Total other comprehensive income	6,195	46,800
Comprehensive income	248,861	544,595
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	248,861	544,595
Comprehensive income attributable to non-controlling interests	—	—