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August 10, 2026

Consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (Under Japanese GAAP)

Company name: SUNNEXTA GROUP Inc.
Listing: Tokyo Stock Exchange
Securities code: 8945
URL: https://www.sunnexta.co.jp/
Representative: AKIRA TAKAKI, Representative Director, President
Inquiries: ISAMU YOSHIDA, Executive Officer
Telephone: +81-3-5229-8839
Scheduled date of annual general meeting of shareholders: September 29, 2026
Scheduled date to commence dividend payments: September 30, 2026
Scheduled date to file annual securities report: September 25, 2026
Preparation of supplementary material on financial results: None
Holding of financial results briefing: Yes (for analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	8,881	2.1	816	9.9	851	12.2	595	159.5
June 30, 2025	8,695	3.9	742	13.6	758	16.1	229	(87.1)

Note: Comprehensive income For the fiscal year ended June 30, 2026: ¥609 million [189.6%]
For the fiscal year ended June 30, 2025: ¥210 million [(72.9)%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2026	64.49	62.19	7.7	7.9	9.2
June 30, 2025	25.07	24.25	3.0	7.1	8.5

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	11,171	8,154	71.5	854.92
June 30, 2025	10,459	7,729	72.3	827.59

Reference: Equity
As of June 30, 2026: ¥7,992 million
As of June 30, 2025: ¥7,561 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
June 30, 2026	1,144	1,849	(308)	7,631
June 30, 2025	(68)	(2,256)	(45)	4,946

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended June 30, 2025	-	20.00	-	21.00	41.00	391	163.5	4.9
Fiscal year ended June 30, 2026	-	21.00	-	22.00	43.00	405	66.7	5.1
Fiscal year ending June 30, 2027 (Forecast)		22.00		22.00	44.00		112.4	

3. Forecast of consolidated financial results for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending June 30, 2027	9,800	10.3	600	(26.5)	615	(27.8)	370	(37.9)	39.14

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (Taslink Inc.)

(2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	10,897,700 shares
As of June 30, 2025	10,813,200 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,548,436 shares
As of June 30, 2025	1,676,136 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended June 30, 2026	9,233,305 shares
Fiscal year ended June 30, 2025	9,149,880 shares

Note: The number of treasury shares at the end of the fiscal year includes the Company's shares (233,300 shares) held by the Employee Stock ESOP Trust Account for the fiscal year ending June 30, 2026. In addition, the Company's shares held by the Employee Stock ESOP Trust Account are included in the treasury stock to be deducted in the calculation of the average number of shares during the period.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available to the Company and certain assumptions that the Company deems reasonable, and actual results may differ due to various factors. Please refer to “(4) Future outlook” of “1. Overview of Operating Results and Others” on page 4 of the attached materials for the conditions that form the assumptions for the forecasts of financial results and cautions concerning the use thereof.

Consolidated balance sheet

(Thousands of yen)

	As of June 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	6,970,446	7,656,007
Accounts receivable - trade, and contract assets	358,961	382,238
Accounts receivable - other	223,127	236,995
Money advanced to customers	1,420,142	1,490,066
Merchandise	1,995	2,769
Real estate for sale	54,044	155,670
Work in process	11,122	10,739
Supplies	12,105	13,348
Other	446,520	125,866
Allowance for doubtful accounts	(3,748)	(3,960)
Total current assets	9,494,717	10,069,741
Non-current assets		
Property, plant and equipment		
Buildings	198,027	229,877
Accumulated depreciation	(92,049)	(100,999)
Buildings, net	105,977	128,878
Tools, furniture and fixtures	244,292	279,501
Accumulated depreciation	(200,877)	(208,662)
Tools, furniture and fixtures, net	43,415	70,838
Land	77,584	86,974
Leased assets	11,496	11,496
Accumulated depreciation	(3,065)	(5,364)
Leased assets, net	8,430	6,131
Total property, plant and equipment	235,407	292,823
Intangible assets		
Software	143,269	94,364
Software in progress	73,045	73,045
Other	9,287	8,374
Total intangible assets	225,602	175,784
Investments and other assets		
Investment securities	198,346	286,776
Deferred tax assets	75,352	84,227
Other	230,142	262,593
Total investments and other assets	503,841	633,597
Total non-current assets	964,851	1,102,205
Total assets	10,459,568	11,171,947

(Thousands of yen)

	As of June 30, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	193,590	201,119
Accounts payable - other	313,130	347,589
Current portion of long-term borrowings	104,500	104,500
Income taxes payable	29,810	299,860
Contract liabilities	355,413	355,296
Customer deposits received	909,744	1,007,260
Deposits received	57,725	71,101
Provision for bonuses	60,403	63,500
Provision for bonuses for directors (and other officers)	11,805	12,553
Provision for shareholder benefit program	11,199	13,508
Other	198,875	183,195
Total current liabilities	2,246,197	2,659,485
Non-current liabilities		
Long-term borrowings	261,250	156,750
Retirement benefit liability	172,556	172,276
Deferred tax liabilities	16,384	5,875
Other	33,897	22,681
Total non-current liabilities	484,087	357,583
Total liabilities	2,730,285	3,017,068
Net assets		
Shareholders' equity		
Share capital	1,017,409	1,064,137
Capital surplus	887,980	934,707
Retained earnings	7,022,912	7,218,702
Treasury shares	(1,347,626)	(1,219,288)
Total shareholders' equity	7,580,675	7,998,259
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(18,897)	(5,348)
Total accumulated other comprehensive income	(18,897)	(5,348)
Share acquisition rights	167,506	161,967
Total net assets	7,729,283	8,154,879
Total liabilities and net assets	10,459,568	11,171,947

Consolidated statement of income

(Thousands of yen)

	Fiscal year ended June 30, 2025	Fiscal year ended June 30, 2026
Net sales	8,695,906	8,881,471
Cost of sales	6,647,676	6,647,364
Gross profit	2,048,229	2,234,106
Selling, general and administrative expenses		
Remuneration for directors (and other officers)	55,200	54,498
Salaries and allowances	417,725	449,448
Provision for bonuses	33,650	37,456
Provision for bonuses for directors (and other officers)	11,805	12,553
Provision of allowance for doubtful accounts	483	359
Retirement benefit expenses	1,265	984
Other	785,368	862,591
Total selling, general and administrative expenses	1,305,497	1,417,891
Operating profit	742,731	816,215
Non-operating income		
Interest and dividend income	8,343	23,647
Commission income	84	-
Guarantee commission income	6,416	11,000
Subsidy income	914	84
Other	2,180	2,520
Total non-operating income	17,939	37,252
Non-operating expenses		
Interest expenses	151	117
Compensation expenses	1,152	1,625
Commission for purchase of treasury shares	299	-
Other	104	0
Total non-operating expenses	1,708	1,744
Ordinary profit	758,962	851,723
Extraordinary income		
Gain on reversal of share acquisition rights	21,268	15,504
Gain on redemption of investment securities	-	32,997
Total extraordinary income	21,268	48,501
Extraordinary losses		
Loss on retirement of non-current assets	332,404	0
Impairment losses	20,380	-
Contract Termination Penalty	44,868	-
Total extraordinary losses	397,653	0
Profit before income taxes	382,577	900,224
Income taxes - current	118,153	324,124
Income taxes - deferred	34,965	(19,384)
Total income taxes	153,119	304,740
Profit	229,457	595,484
Profit attributable to owners of parent	229,457	595,484

Consolidated statement of comprehensive income

(Thousands of yen)

	Fiscal year ended June 30, 2025	Fiscal year ended June 30, 2026
Profit	229,457	595,484
Other comprehensive income		
Valuation difference on available-for-sale securities	(19,183)	13,549
Total other comprehensive income	(19,183)	13,549
Comprehensive income	210,274	609,033
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	210,274	609,033
Comprehensive income attributable to non-controlling interests	-	-

Consolidated statement of changes in equity

Fiscal year ended June 30, 2025

(Thousands of yen)

	Shareholders' equity					Accumulated other comprehensive income		Share acquisition rights	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income		
Balance at beginning of period	996,516	751,466	7,167,906	(1,187,197)	7,728,692	285	285	179,205	7,908,182
Changes during period									
Issuance of new shares	20,893	20,893			41,787				41,787
Dividends of surplus			(374,452)		(374,452)				(374,452)
Profit attributable to owners of parent			229,457		229,457				229,457
Purchase of treasury shares				(517,963)	(517,963)				(517,963)
Disposal of treasury shares		115,620		357,533	473,154				473,154
Net changes in items other than shareholders' equity						(19,183)	(19,183)	(11,698)	(30,882)
Total changes during period	20,893	136,513	(144,994)	(160,429)	(148,016)	(19,183)	(19,183)	(11,698)	(178,899)
Balance at end of period	1,017,409	887,980	7,022,912	(1,347,626)	7,580,675	(18,897)	(18,897)	167,506	7,729,283

Consolidated statement of changes in equity

Fiscal year ended June 30, 2026

(Thousands of yen)

	Shareholders' equity					Accumulated other comprehensive income		Share acquisition rights	Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income		
Balance at beginning of period	1,017,409	887,980	7,022,912	(1,347,626)	7,580,675	(18,897)	(18,897)	167,506	7,729,283
Changes during period									
Issuance of new shares	46,727	46,727			93,455				93,455
Dividends of surplus			(399,693)		(399,693)				(399,693)
Profit attributable to owners of parent			595,484		595,484				595,484
Purchase of treasury shares									
Disposal of treasury shares				128,338	128,338				128,338
Net changes in items other than shareholders' equity						13,549	13,549	(5,538)	8,011
Total changes during period	46,727	46,727	195,790	128,338	417,584	13,549	13,549	(5,538)	425,595
Balance at end of period	1,064,137	934,707	7,218,702	(1,219,288)	7,998,259	(5,348)	(5,348)	161,967	8,154,879

Consolidated statement of cash flows

(Thousands of yen)

	Fiscal year ended June 30, 2025	Fiscal year ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	382,577	900,224
Depreciation	77,554	80,099
Impairment losses	20,380	-
Gain on reversal of share acquisition rights	(21,268)	(15,504)
Increase (decrease) in allowance for doubtful accounts	261	212
Increase (decrease) in provision for bonuses	9,292	3,097
Increase (decrease) in provision for bonuses for directors (and other officers)	4,542	748
Increase (decrease) in retirement benefit liability	(7,556)	(280)
Increase (decrease) in provision for shareholder benefit program	2,717	2,309
Share-based payment expenses	42,350	33,910
Interest and dividend income	(8,343)	(23,647)
Guarantee commission income	(6,416)	(11,000)
Interest expenses	151	117
Loss (gain) on redemption of investment securities	-	(32,997)
Loss on retirement of non-current assets	332,404	0
Contract Termination Penalty	44,868	-
Bad debt expenses	253	-
Decrease (increase) in trade receivables	(5,270)	(23,277)
Increase (decrease) in trade payables	5,800	7,528
Decrease (increase) in money advanced to customers	(97,355)	(69,924)
Decrease (increase) in inventories	259,287	(102,967)
Increase (decrease) in contract liabilities	(1,817)	(117)
Increase (decrease) in customer deposits	8,457	97,516
Other, net	(34,262)	31,825
Subtotal	1,008,609	877,873
Interest and dividends received	7,595	20,184
Interest paid	(151)	(117)
Receipt of guarantee fees	44,000	-
Income taxes paid	(1,136,496)	(83,258)
Income taxes refund	7,893	329,996
Net cash provided by (used in) operating activities	(68,548)	1,144,678

(Thousands of yen)

	Fiscal year ended June 30, 2025	Fiscal year ended June 30, 2026
Cash flows from investing activities		
Payments into time deposits	(2,000,005)	(56)
Proceeds from withdrawal of time deposits	-	2,000,000
Purchase of property, plant and equipment	(54,324)	(57,187)
Purchase of intangible assets	(21,708)	(3,269)
Purchase of investment securities	(179,926)	(74,880)
Proceeds from redemption of securities	-	32,997
Payments of leasehold and guarantee deposits	(1,498)	(50,470)
Proceeds from refund of leasehold and guarantee deposits	1,451	1,996
Net cash provided by (used in) investing activities	(2,256,010)	1,849,128
Cash flows from financing activities		
Proceeds from long-term borrowings	418,000	-
Repayments of long-term borrowings	(52,250)	(104,500)
Repayments of lease liabilities	(2,481)	(2,515)
Proceeds from issuance of shares	9,465	69,597
Purchase of treasury shares	(99,983)	-
Proceeds from disposal of treasury shares	55,174	128,338
Dividends paid	(373,661)	(399,222)
Net cash provided by (used in) financing activities	(45,737)	(308,302)
Net increase (decrease) in cash and cash equivalents	(2,370,296)	2,685,504
Cash and cash equivalents at beginning of period	7,316,454	4,946,157
Cash and cash equivalents at end of period	4,946,157	7,631,662