

**Summary of Consolidated Financial Results
for the Third Quarter of Fiscal Year Ending March 31, 2026
(Nine Months Ended December 31, 2025)**

[Japanese GAAP]

Company name: Maruzen Showa Unyu Co., Ltd.

Listing: Tokyo Stock Exchange

Stock code: 9068

URL: <https://www.maruzenshowa.co.jp/>

Representative: Hirotugu Okada, President

Contact: Takaaki Ito, General Manager of Accounting Division

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Scheduled date of payment of dividend: -

Preparation of supplementary materials for financial results: None

Holding of financial results meeting: None

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2025

(April 1, 2025 – December 31, 2025)

(1) Consolidated results of operations

(Percentages represent year-on-year changes)

| | Operating revenue | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|---------------------------------|-------------------|-----|------------------|-----|-----------------|-----|---|-----|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| Nine months ended Dec. 31, 2025 | 110,836 | 2.4 | 11,628 | 6.5 | 12,586 | 6.4 | 9,077 | 2.3 |
| Nine months ended Dec. 31, 2024 | 108,276 | 3.0 | 10,920 | 9.0 | 11,833 | 9.1 | 8,871 | 8.3 |

Note: Comprehensive income (million yen)

Nine months ended Dec. 31, 2025: 13,310 (up 41.7%)

Nine months ended Dec. 31, 2024: 9,391 (down 13.3%)

| | Net income per share | Diluted net income per share |
|---------------------------------|----------------------|------------------------------|
| | Yen | Yen |
| Nine months ended Dec. 31, 2025 | 464.90 | - |
| Nine months ended Dec. 31, 2024 | 442.57 | - |

Note: Diluted net income per share is not presented since there is no dilutive share.

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---------------------|--------------|-------------|--------------|----------------------|
| | Million yen | Million yen | % | Yen |
| As of Dec. 31, 2025 | 202,231 | 141,982 | 69.1 | 7,153.04 |
| As of Mar. 31, 2025 | 192,088 | 132,151 | 67.7 | 6,661.31 |

Reference: Shareholders' equity (million yen) As of Dec. 31, 2025: 139,689 As of Mar. 31, 2025: 130,053

2. Dividends

| | Dividend per share | | | | |
|---|--------------------|--------------|----------|--------------|---------------|
| | 1Q-end | 2Q-end | 3Q-end | Year-end | Total |
| Fiscal year ended Mar. 31, 2025 | Yen - | Yen 80.00 | Yen - | Yen 90.00 | Yen 170.00 |
| Fiscal year ending Mar. 31, 2026 | Yen - | Yen 90.00 | Yen - | Yen 90.00 | Yen 180.00 |
| Fiscal year ending Mar. 31, 2026 (forecast) | | | | 120.00 | 210.00 |

Note: Revisions to the most recently announced dividend forecasts: Yes

3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

(Percentages represent year-on-year changes)

| | Operating revenue | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Net income per share |
|-----------|-------------------|-----|------------------|-----|-----------------|-----|---|------|----------------------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % | Yen |
| Full year | 153,000 | 5.8 | 16,000 | 9.2 | 16,500 | 4.6 | 12,000 | 22.4 | 614.55 |

Note: Revisions to the most recently announced consolidated earnings forecasts: None

*** Notes**

(1) Significant changes in scope of consolidation: Yes

Newly added: 1 (M&F Logistics Co., Ltd.)

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting-based estimates, and restatements

- 1) Changes in accounting policies due to revisions in accounting standards, others: None
- 2) Changes in accounting policies other than 1) above: None
- 3) Changes in accounting-based estimates: None
- 4) Restatements: None

(4) Number of issued shares (common shares)

1) Number of shares issued at the end of the period (including treasury shares)

| | | | |
|----------------------|-------------------|----------------------|-------------------|
| As of Dec. 31, 2025: | 20,618,244 shares | As of Mar. 31, 2025: | 20,618,244 shares |
|----------------------|-------------------|----------------------|-------------------|

2) Number of treasury shares at the end of the period

| | | | |
|----------------------|------------------|----------------------|------------------|
| As of Dec. 31, 2025: | 1,089,494 shares | As of Mar. 31, 2025: | 1,094,525 shares |
|----------------------|------------------|----------------------|------------------|

3) Average number of shares during the period

| | | | |
|----------------------------------|-------------------|----------------------------------|-------------------|
| Nine months ended Dec. 31, 2025: | 19,526,462 shares | Nine months ended Dec. 31, 2024: | 20,044,633 shares |
|----------------------------------|-------------------|----------------------------------|-------------------|

* Review of the attached quarterly consolidated financial statements by a certified public accountant or auditing firm: Yes (voluntary)

* Cautionary statement with respect to forward-looking statements, and other special items

Cautionary statement with respect to forward-looking statements

Forecasts of future performance in these materials are based on assumption judged to be valid and information available to the Company's management at the time the materials were prepared. Actual results may differ materially from the forecasts for a number of reasons.