

May 11, 2026

**Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2026**
**[Japanese GAAP]**

 Company name: Maruzen Showa Unyu Co., Ltd.  
 Stock code: 9068  
 Representative: Hirotugu Okada, President  
 Contact: Takaaki Ito, General Manager of Accounting Division

 Listing: Tokyo Stock Exchange  
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 Scheduled date of Annual General Meeting of Shareholders: June 26, 2026  
 Scheduled date of payment of dividend: June 29, 2026  
 Scheduled date of filing of Annual Securities Report: June 25, 2026  
 Preparation of supplementary materials for financial results: Yes  
 Holding of financial results meeting: Yes (for institutional investors and analysts)

*(All amounts are rounded down to the nearest million yen)*
**1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 – March 31, 2026)**

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended Mar. 31, 2026	148,603	2.8	15,462	5.6	16,648	5.6	12,685	29.4
Fiscal year ended Mar. 31, 2025	144,572	3.1	14,648	10.9	15,769	10.5	9,804	0.6

Note: Comprehensive income (million yen) Fiscal year ended Mar. 31, 2026: 17,903 (up 71.0%)

Fiscal year ended Mar. 31, 2025: 10,469 (down 31.2%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
Fiscal year ended Mar. 31, 2026	651.01	-	9.3	8.4	10.4
Fiscal year ended Mar. 31, 2025	491.24	-	7.7	8.2	10.1

Reference: Equity in earnings of affiliates (million yen) Fiscal year ended Mar. 31, 2026: 75

Fiscal year ended Mar. 31, 2025: 62

Note: Diluted net income per share is not presented since there is no dilutive share.

**(2) Consolidated financial position**

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Mar. 31, 2026	204,585	144,377	69.4	7,367.82
As of Mar. 31, 2025	192,088	132,151	67.7	6,661.31

Reference: Shareholders' equity (million yen) As of Mar. 31, 2026: 142,042 As of Mar. 31, 2025: 130,053

**(3) Consolidated cash flows**

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended Mar. 31, 2026	17,166	(5,401)	(9,507)	40,402
Fiscal year ended Mar. 31, 2025	16,267	(10,423)	(9,122)	38,105

**2. Dividends**

	Dividend per share					Total dividends	Payout ratio (consolidated)	Dividend on equity (consolidated)
	1Q-end	2Q-end	3Q-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended Mar. 31, 2025	-	80.00	-	90.00	170.00	3,416	34.6	2.6
Fiscal year ended Mar. 31, 2026	-	90.00	-	120.00	210.00	4,139	32.3	3.0
Fiscal year ending Mar. 31, 2027 (forecast)	-	90.00	-	120.00	210.00		31.5	

**3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)**
*(Percentages represent year-on-year changes)*

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	79,000	9.4	8,200	9.1	8,400	3.6	6,200	3.7	318.19
Full year	162,000	9.0	17,000	9.9	17,500	5.1	13,000	2.5	667.17

**\* Notes**

(1) Significant changes in scope of consolidation: Yes

Newly added: 1 (M&F Logistics Co., Ltd.)

(2) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting-based estimates: None

4) Restatements: None

(3) Number of issued shares (common shares)

1) Number of shares issued at the end of the period (including treasury shares)

As of Mar. 31, 2026: 20,618,244 shares As of Mar. 31, 2025: 20,618,244 shares

2) Number of treasury shares at the end of the period

As of Mar. 31, 2026: 1,339,520 shares As of Mar. 31, 2025: 1,094,525 shares

3) Average number of shares during the period

Fiscal year ended Mar. 31, 2026: 19,485,359 shares Fiscal year ended Mar. 31, 2025: 19,957,989 shares

**Reference: Summary of Non-consolidated Financial Results**

**1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 – March 31, 2026)**

(1) Non-consolidated results of operations (Percentages represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended Mar. 31, 2026	116,462	2.1	10,916	3.9	13,142	3.9	10,625	11.0
Fiscal year ended Mar. 31, 2025	114,062	2.1	10,505	2.9	12,651	4.8	9,570	(0.7)

	Net income per share	Diluted net income per share
	Yen	Yen
Fiscal year ended Mar. 31, 2026	536.37	-
Fiscal year ended Mar. 31, 2025	471.87	-

Note: Diluted net income per share is not presented since there is no dilutive share.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Mar. 31, 2026	165,825	122,835	74.1	6,266.23
As of Mar. 31, 2025	157,345	113,918	72.4	5,739.62

Reference: Shareholders' equity (million yen) As of Mar. 31, 2026: 122,835 As of Mar. 31, 2025: 113,918

**2. Non-consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)**

(Percentages represent year-on-year changes)

	Operating revenue		Ordinary profit		Profit		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
First half	63,000	10.0	7,300	10.2	5,600	7.1	282.69
Full year	129,000	10.8	14,500	10.3	11,000	3.5	555.29

\* The current financial report is not subject to audit by certified public accountants and auditing firms.

\* Cautionary statement with respect to forward-looking statements, and other special items

Cautionary statement with respect to forward-looking statements

Forecasts of future performance in these materials are based on assumption judged to be valid and information available to the Company's management at the time the materials were prepared. Actual results may differ materially from the forecasts for a number of reasons.

How to obtain financial results meeting materials

We plan to hold an online presentation for institutional investors and analysts on Wednesday, May 20, 2026. The materials to be used in this meeting will be posted on our website.