MARUZEN SHOWA UNYU CO.,LTD.

August 10, 2026

Summary of Consolidated Financial Results for the First Quarter of Fiscal Year Ending March 31, 2027 (Three Months Ended June 30, 2026)

[Japanese GAAP]

Company name: Maruzen Showa Unyu Co., Ltd. Listing: Tokyo Stock Exchange
Stock code: 9068 URL: https://www.maruzenshowa.co.jp/
Representative: Hirotsugu Okada, President
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Scheduled date of payment of dividend: -
Preparation of supplementary materials for financial results: None
Holding of financial results meeting: None

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 – June 30, 2026)

(1) Consolidated results of operations (Percentages represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 30, 2026	37,515	4.7	3,504	(3.2)	4,031	(1.0)	2,715	(5.3)
Three months ended Jun. 30, 2025	35,847	2.0	3,620	10.4	4,072	10.2	2,868	11.4

Note: Comprehensive income (million yen) Three months ended Jun. 30, 2026: 5,368 (up 110.7%)
Three months ended Jun. 30, 2025: 2,548 (down 36.9%)

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended Jun. 30, 2026	140.86	-
Three months ended Jun. 30, 2025	146.91	-

Note: Diluted net income per share is not presented since there is no dilutive share.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 30, 2026	207,529	147,396	69.9	7,525.50
As of Mar. 31, 2026	204,585	144,377	69.4	7,367.82

Reference: Shareholders' equity (million yen) As of Jun. 30, 2026: 145,079 As of Mar. 31, 2026: 142,042

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31, 2026	-	90.00	-	120.00	210.00
Fiscal year ending Mar. 31, 2027	-				
Fiscal year ending Mar. 31, 2027 (forecast)		100.00	-	60.00	-

Notes: 1. Revisions to the most recently announced dividend forecasts: Yes

2. The Board of Directors of Maruzen Showa Unyu approved a resolution on August 10, 2026 for a 2-for-1 common stock split, with a record date of September 30, 2026, and an effective date of October 1, 2026. Year-end dividend for the fiscal year ending March 31, 2027 (forecast) is based on the number of shares after the stock split. No figures for the total dividend per share are shown.
Prior to the stock split, the total dividend per share for the fiscal year ending Mar. 31, 2027 (forecast) is 220.00 yen.

3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(Percentages represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	79,000	9.4	8,200	9.1	8,400	3.6	6,200	3.7	321.60
Full year	162,000	9.0	17,000	9.9	17,500	5.1	13,000	2.5	337.16

Notes: 1. Revisions to the most recently announced consolidated earnings forecasts: None

2. The full year net income per share forecast is based on the number of shares after the stock split noted in "2. Dividends."
Prior to the stock split, the full year net income per share forecast is 674.32 yen.

*** Notes**

(1) Significant changes in scope of consolidation: None

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting-based estimates: None

4) Restatements: None

(4) Number of issued shares (common shares)

1) Number of shares issued at the end of the period (including treasury shares)

As of Jun. 30, 2026:	20,618,244 shares	As of Mar. 31, 2026:	20,618,244 shares

2) Number of treasury shares at the end of the period

As of Jun. 30, 2026:	1,339,805 shares	As of Mar. 31, 2026:	1,339,520 shares

3) Average number of shares during the period

Three months ended Jun. 30, 2026:	19,278,560 shares	Three months ended Jun. 30, 2025:	19,523,618 shares

* Review of the attached quarterly consolidated financial statements by a certified public accountant or auditing firm: Yes (voluntary)

* Cautionary statement with respect to forward-looking statements, and other special items

Cautionary statement with respect to forward-looking statements

Forecasts of future performance in these materials are based on assumption judged to be valid and information available to the Company's management at the time the materials were prepared. Actual results may differ materially from the forecasts for a number of reasons.