

April 11, 2025

To Shareholders with Voting Rights:

Company Name MORITO CO., LTD.

Name of Representative Takaki Ichitsubo, Representative Director and President  
(Securities Code: 9837, TSE Prime Market)

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General Manager of Corporate Management Department,  
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Notice of Revision of Consolidated Financial Results Forecast for the Fiscal Year Ending  
November 30, 2025

MORITO Co., Ltd. (“the Company”) hereby announces that the Company has revised its consolidated financial results forecast for the fiscal year ending November 30, 2025, which was announced on January 14, 2025. The details are as below.

Revision of Financial Results Forecast

- (1) Revision of consolidated financial results forecast for the fiscal year ending November 30, 2025  
(December 1, 2024, to November 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Basic earnings per share
Previous forecast (A)	million yen 53,000	million yen 3,100	million yen 3,200	million yen 2,700	Yen 102.82
Revised forecast (B)	56,000	3,200	3,300	2,800	104.82
Change (B – A)	3,000	100	100	100	
Change (%)	5.7	3.2	3.1	3.7	
(Reference) Results for the previous fiscal year (Ended November 30, 2024)	48,537	2,868	3,003	2,572	97.12

(2) Reason for revision

As announced in “Notice of Acquisition of Shares of Mitsuboshi Corporation (Turning the company into a subsidiary),” released on January 24, 2025, the Company acquired shares of Mitsuboshi Corporation and made it a consolidated subsidiary. The Company has revised its financial results forecast upward as the financial results are expected to reach the figures mentioned above as a result of adding net sales and profit that are forecast to be generated by the business activities of Mitsuboshi Corporation by the end of the fiscal year ending November 30, 2025. Negative goodwill is expected to occur, but that amount is under discussion with the audit firm and has not been determined yet. Therefore, the amount has not been incorporated in the revised financial results forecast. The Company will disclose the amount as soon as it is determined.

\*Note on the financial results forecast

The above forecast is based on information available as of the date of publication of this document. Actual results, etc. may differ from the forecast due to various factors in the future. In the event that changes to the forecast figures occur, the Company will promptly disclose them.