

May 14, 2024

To All Concerned Parties

Company Name : BuySell Technologies Co., Ltd.  
 Representative : Kosuke Tokushige,  
 President, representative director & CEO  
 Securities code : 7685  
 Inquiries : Koji Ono, CFO  
 Telephone : +81-03-3359-0830

**Notice of Revision of Consolidated Earnings Forecast**

Based on recent business performance trends and other factors, we at this moment announce our consolidated earnings forecast for the fiscal year ending December 31, 2024, which was announced on February 14, 2024, as follows.

Note

1. Revision of consolidated financial forecast for the second quarter (January 1, 2024 - June 30, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previously announced forecast (A)	Millions of yen 24,550	Millions of yen 1,390	Millions of yen 1,350	Millions of yen 710	Yen 49.70
Revised forecast (B)	27,263	1,547	1,435	767	53.59
C h a n g e ( B - A )	2,713	157	85	57	
C h a n g e ( % )	11.1	11.3	6.3	8.1	
(Reference) Actual results in the previous period (Fiscal year ended June 30, 2023)	19,561	1,313	1,291	635	43.66

2. Revision of Full-year Consolidated Earnings Forecast (January 1, 2024 - December 31, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previously announced forecast (A)	Millions of yen 52,480	Millions of yen 3,400	Millions of yen 3,310	Millions of yen 1,890	Yen 132.30
Revised forecast (B)	59,070	3,800	3,600	2,010	140.42
C h a n g e ( B - A )	6,590	400	290	120	
C h a n g e ( % )	12.6	11.8	8.8	6.3	
(Reference) Actual results in the previous period (Fiscal year ended December 31, 2023)	42,574	2,796	2,754	1,453	100.11

### 3. Reason for revision

Although the Company had planned for higher sales and lower profits in the first quarter of the current fiscal year due to M&A-related expenses and other factors, both sales and profits increased due to steady growth in purchases and sales in both the At-home pick-up business and the group store purchasing business, as well as progress in improving the efficiency of SG&A expenses. In addition to this, we have revised our consolidated earnings forecasts for the first half of the current fiscal year and the full fiscal year due to the consolidation of the income statement of Musubi Co., Ltd. (April-December 2024), which became a subsidiary in March 2024, from the second quarter of the current fiscal year.

(Note) The above forecasts are based on information currently available and certain assumptions deemed reasonable.

End.